

Renovation Wave

Greening our buildings

Creating jobs

Improving lives

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Where are we now?

An established framework ...

- Clean Energy for All Europeans Package 2018 and 2019
- A solid basis for energy market integration, renewables deployment and energy efficiency promotion
- Existing regulatory framework and funding instruments to promote energy efficiency, building renovation and renewables deployment at building, neighbourhood and district level

... impact to be scaled up

- Only 11% of existing building stock undergoes renovation each year
- Renovation works only rarely address energy performance of buildings
- Currently, annual weighted average of energy renovation is only 1%
- Renovation is held back by barriers throughout the value chain



Renovation Wave

What is the 'Renovation Wave'?

- Major initiative by the European Commission in the framework of the European Green Deal
- Strategic communication published on 14 October 2020, containing an Action Plan for the years to come
- Concerted action at <u>all</u> levels, from the local to the regional, national and European



Create

12-18 local jobs per million euro invested

160,000 green jobs in construction

- **-60%** greenhouse gas emissions
- **-14%** energy consumption
- **-18%** heating and cooling

Reduce



Renovation of **35 million** building units

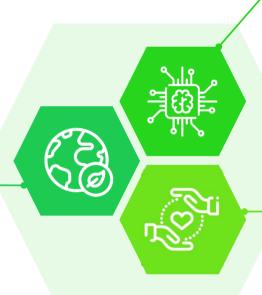


A transformative agenda



Climate neutral buildings

- Reduced pressure for natural resources and greenfield construction
- Adaptable buildings resilient to extreme natural events



Smart and healthy buildings for better lives

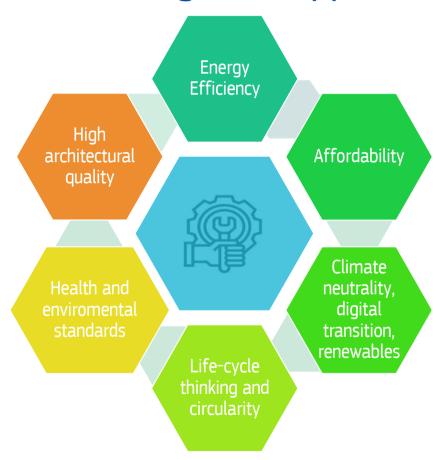
- Buildings producing energy, with recharging points for e-mobility and bike parking
- Smart buildings providing essential data for city planning and services
- Style, affordability and sustainability

Neighbourhood and communities

- Healthier, greener & more accessible buildings
- Interconnected neighbourhood districts
- Energy communities



Key principles for an integrated approach





7 lead intervention areas

Information, legal certainty and regulation

Accessible and well-targeted funding

Project and technical assistance

Integrated interventions for smart buildings



Construction sector for the sustainable future

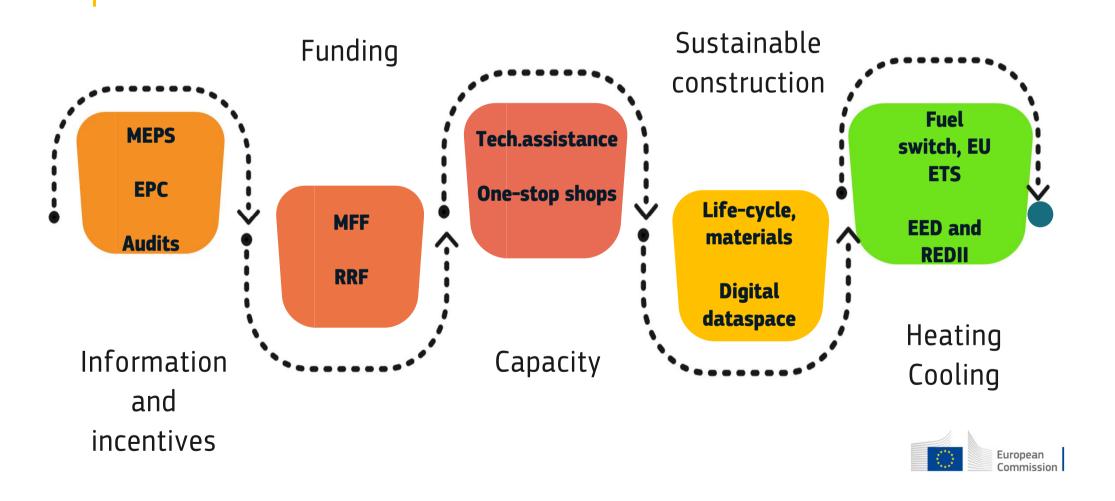
Addressing energy poverty and healthy housing

Decarbonisation of heating and cooling





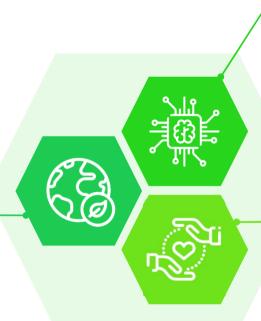
Actions to remove barriers



Focus areas



- efficient and low-CO2 tech
- target for RE supply
- minimum threshold of RE



Public buildings

- renovation requirements
- MEPS + milestones for 2030, 2040 and 2050
- guidance on EEF principle
- public procurement (life-cycle and climate resilience)
- RRF and MFF funds + TA

Energy poverty

- a recommendation on energy poverty
- LTRS: developing effective strategies to combat energy poverty through renovation
- mandatory minimum energy performance standards
- One-stop-shops, standardised solutions (financing, technology)

European

Affordable Housing Initiative

EU budget to kick-off the Renovation Wave

for Direct Investments

- Recovery and Resilient Facility
- Cohesion Policy Funds (ERDF, ESF, EU-REACT)
- Just Transition Mechanism - JTF

To leverage private investments

- InvestEU
- PrivateFinancing 4Energy Efficiency
- European Energy Efficiency Fund

for Research & Innovation

Horizon Europe

- Built 4 people
- EGD Calls
- Smart Cities

To address Market Barriers

- LIFE Clean Energy Transition
- LIFE Circular Economy & Quality of Life

For Technical Assistance and Advisory

- ELENA Facility
- Technical Support Instrument
- TechnicalSupport –Cohesion Policy



Bauhaus Initiative

What is the 'Bauhaus Initiative'?

- Inspired by the Bauhaus art school
- Bridge between the world of science and technology, and the world of art and culture
- Combining good design and sustainability
- Demonstrate that the necessary can also be beautiful
- Forum, laboratory, accelerator, meeting place



Bauhaus Initiative

What is the 'Bauhaus Initiative'?

- Rollout-steps:
 - 1 Design phase
 - Gathering: designers, architects, artists, digital experts, scientists, entrepreneurs, engineers and students.
 - ➤ Until summer 2021: co-creation process
 - Define and shape the movement
 - Commitment to people, sustainability, and innovation



Bauhaus Initiative

What is the 'Bauhaus Initiative'?

- > Rollout-steps:
 - 2 Delivery phase
 - Calls for proposals under the next MFF
 - Second half of 2021
 - 5 new European Bauhaus projects in different Member States
 - 3 Diffuse phase



Thank you

