

Multidisciplinary Approaches and Software Technologies for Engagement, Recruitment and Participation in Innovative Energy Communities in Europe

A modular platform to cover the EC journey via MASTERPIECE project

Adelaida Parreño Rodríguez Juan Sánchez Valverde

25 Sept. 2024







This project has received funding from the European Union's Horizon 2020 Framework Programme for Research and Innovation under grant agreement no 101096836.

Project



Multidisciplinary Approaches and Software Technologies for Engagement, Recruitment and Participation in Innovative Energy Communities in Europe



MISSION

MASTERPIECE aims at creating a **digital coordination and cooperation modular platform of services** that **will facilitate the creation and operation of energy communities**. The facilities given to members of the community to contribute to services and other developments will represent the distinction of the solution offered in this proposal, making it participative by design.

HOW?

MASTERPIECE focuses on social innovations and participatory processes to engage stakeholders. ICT tools will support creating, managing, and replicating energy communities. A digital platform ecosystem will assist organizational, legislative, and operational activities. Masterpiece

Main objectives

To develop technical and social innovations to empower traditional energy consumers and to make them active agents of collaborative energy communities, paving the way towards a new energy market paradigm

To create **user-centric solutions** that based on participatory approaches such as co-creation and naturally accelerate citizens' involvement



To configure a standardised and sound cyber-security infrastructure so the active citizens are protected against cyber-attacks, at the same time that privacy is defended in accordance with the revised EPBD and the GDPR law To demonstrate the applicability and replicability of methodological, technical, and business innovations in a variety of real-life pilots in different geographical locations, with heterogeneous social and economic environments and different regulatory/administrative frameworks 3

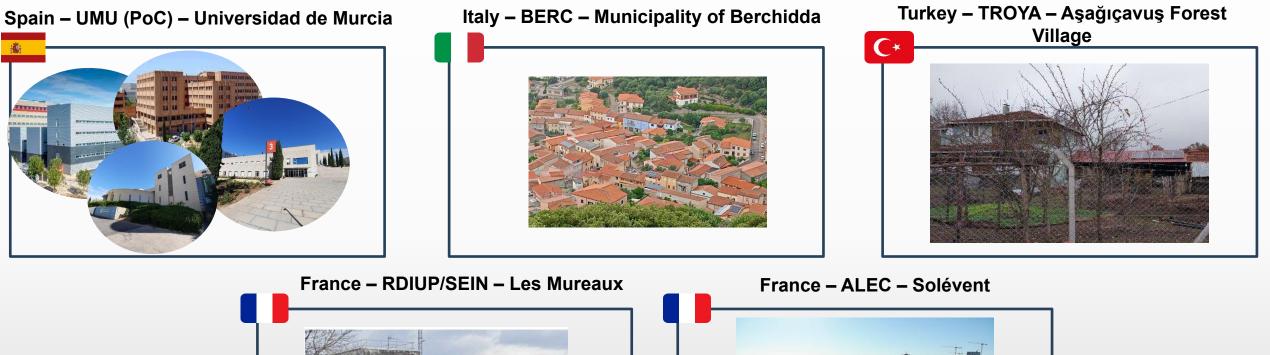
To propose **new business strategies and incentive mechanisms** that activate the reactions of market participants craving for business opportunities that imply energy use and cost reduction

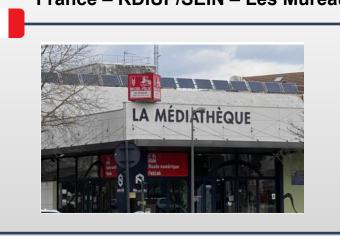


To ensure wide reaching impact and use of project methodological, business, and technological outcomes among different stakeholders' categories



Pilot sites 1/2









Pilot sites 2/2

Sweden – UPP – Dansmästaren



Sweden – NGENIC – BRF Väppeby Backe



Sweden – NGENIC – BRF Venus

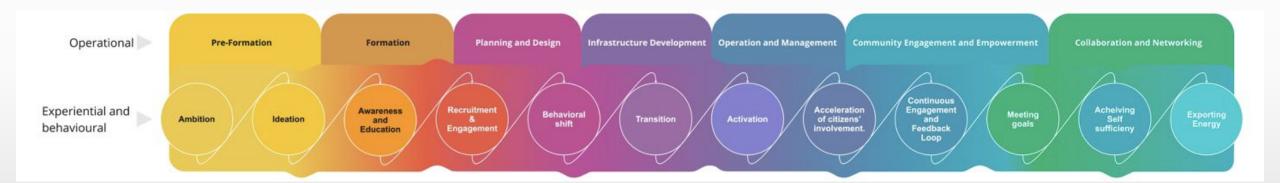






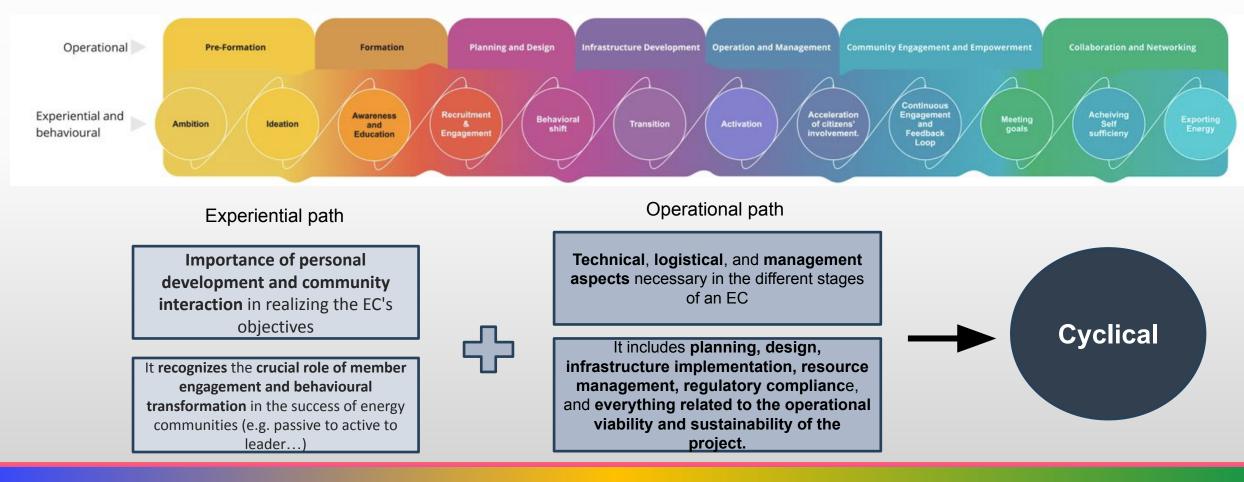


EC journey = Operational + Experiential & Behaviorual pathways

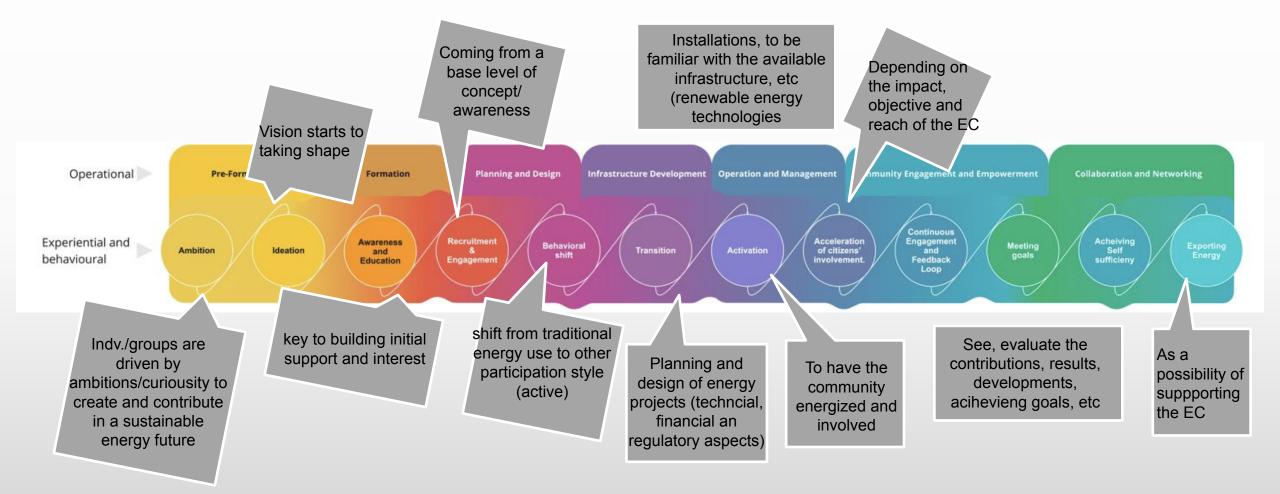




EC journey – dimensional pathways

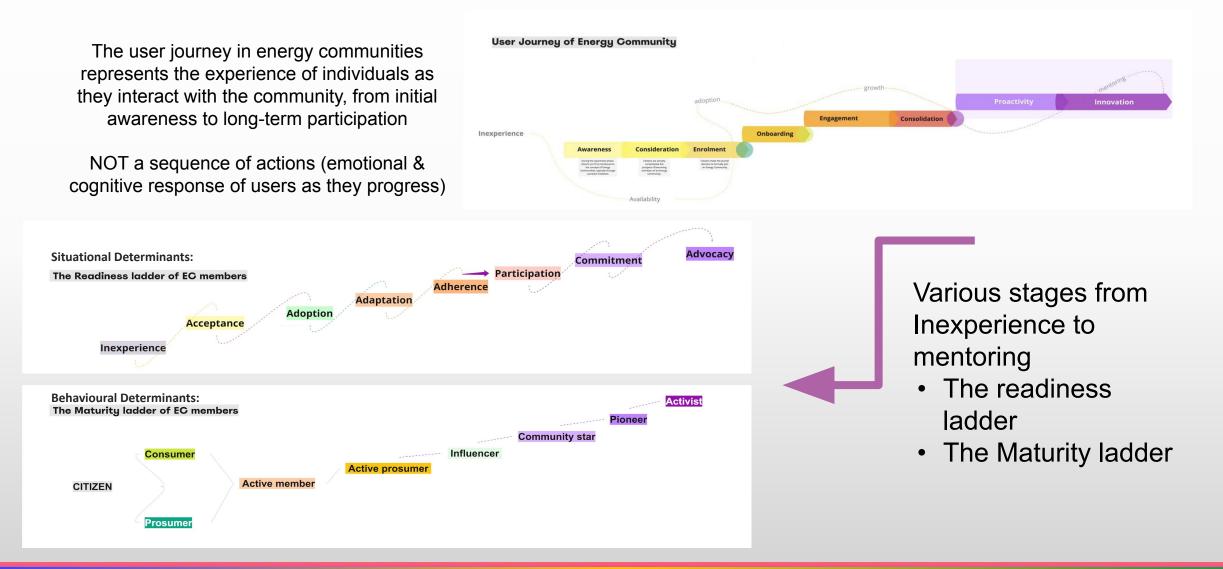






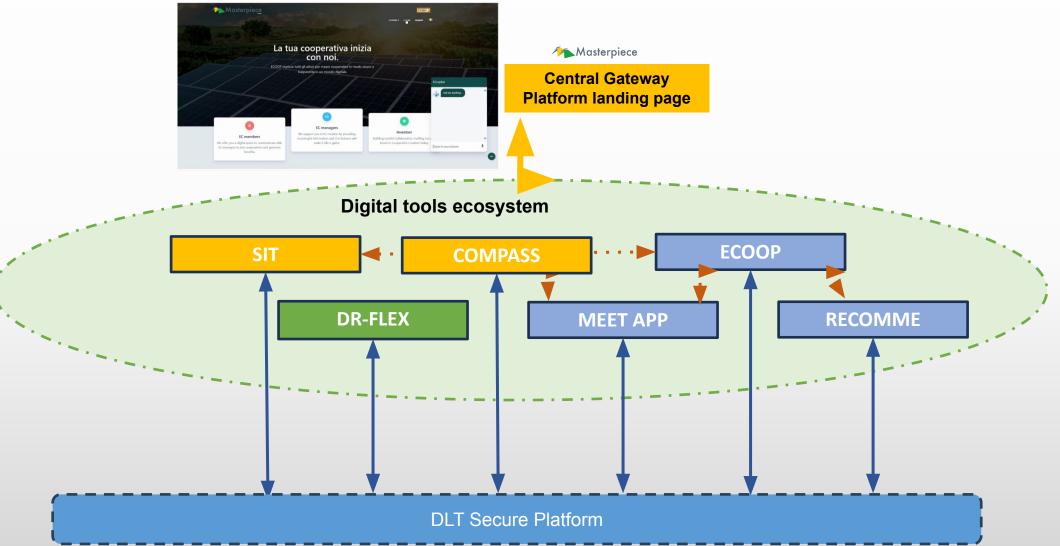


The User Journey in EC



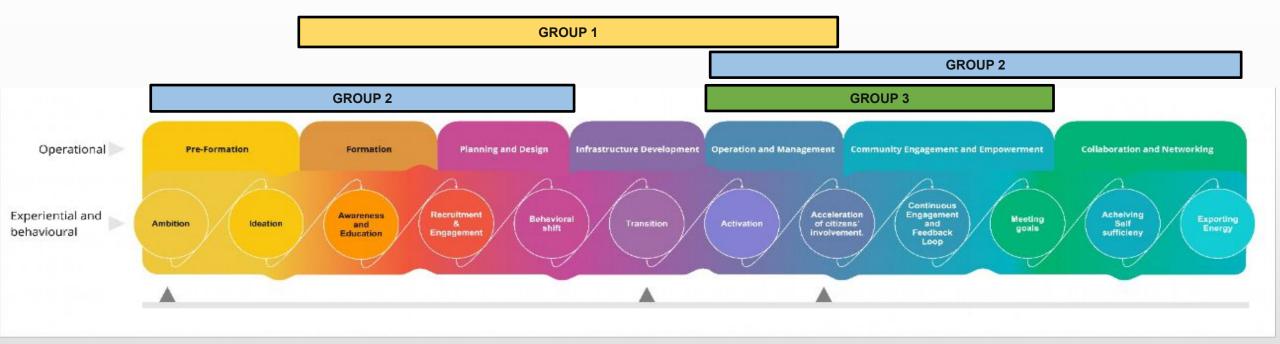


Masterpiece Modular platform





EC journey & Modular platform





RECOMME - An EC personalised recommendation tool

RECOMME aims to improve engagement and participation in ECs by providing personalized recommendations to stakeholders, including potential and existing members, as well as managers and facilitators.

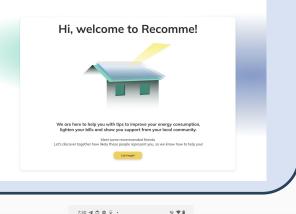
Impact RECOMME serves as a comprehensive guide for EC stakeholders, promoting sustainable innovation and deeper community involvement.

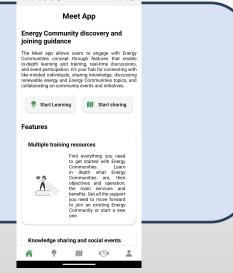
MEET app – putting people together

MEET app mobile application is a comprehensive digital solution that facilitates the **process of understanding, searching, and discovering Ecs.**

Impact

MEET offers a **social and collaborative space** to create and participate in group discussions, share knowledge with other citizens, organize and promote social events and initiatives while at the same time resource for learning.







ECOOP helps establish energy projects and develop shared assets, promoting cooperation to build & join a Ecs.

Impact

Open ecosystem to bring together managers, producers, and consumers, to build and scale energy communities.

SIT – Smart Investment Tool

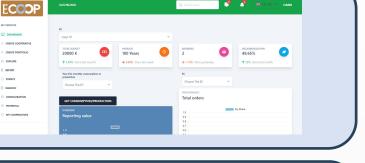
SIT is designed for self-consumption energy configurations. It generates sustainable plans by incorporating various energy system components and practices for a cost-effective energy transition.

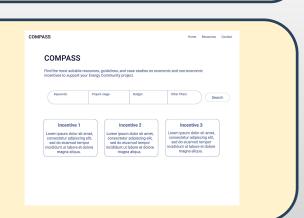
COMPASS – Incentive guidance

The COMPASS digital tool offers

Impact

Resources, guidelines, and case studies on economic and non-economic incentives aiming to lower entry barriers for citizens, prosumers, socially vulnerable groups, and communities, and encourage wider participation in distributed generation and energy community projects.











DR-FLEX – Demand Response and demand optimisation as an EC

Service X is a tool aimed at **optimizing energy demand and promoting Demand Response (DR)**. Key features include **demand optimization for grid requirements**, encouragement of **self-consumption from renewable sources**, and a **user-friendly dashboard** offering personalized recommendations.

Impact

It establishes an information environment for data analysis, optimizes demand at Energy Community (EC)-level, and sends customized notifications for demand modification.

Masterpiece	PV Convention				
munerprece	PV Carelation				
al Crevore energies	Photoeoltaic generation at	EC-level	Daily PV generation forecast	at EC-level	
internation Acatlana 1 and Configuration	100	Europhone (10)			
	1				
	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			NO NO	R-FLET
	a tention	15261 1526 1526 053 Ter			R-FLET
	a tention	Tear		Tes	R-FLERA
	6 0.0201 W	These Optimities field Concerning tops made generation. Please patricity your and a concerning strategy variance.		an 🛊 ***** 🖻	
	1 0.5224 k	Control Contro Control Control Control Control Control Co	consumption by steep notes meaning tools channed in specified and the state of the	ar 🛊 kaska P Ingre 🛊 kaska P	lgnowd



Multidisciplinary Approaches and Software Technologies for Engagement, Recruitment and Participation in Innovative Energy Communities in Europe

Thank you!





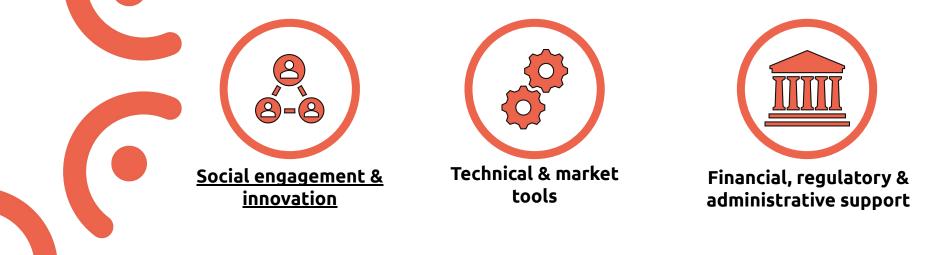


Best Practices and Strategies for Stakeholders Engagement



The COMMUNITAS project

Support citizens to become **active participants** in energy activities and deliver a set of tools to support the **creation**, **growth**, **and capacity building** of Energy Communities.



Stakeholder Engagement in Communitas Project

Key Stakeholders:

• Citizens, Local Authorities, Energy Cooperatives, SMEs, and Energy Service Providers.

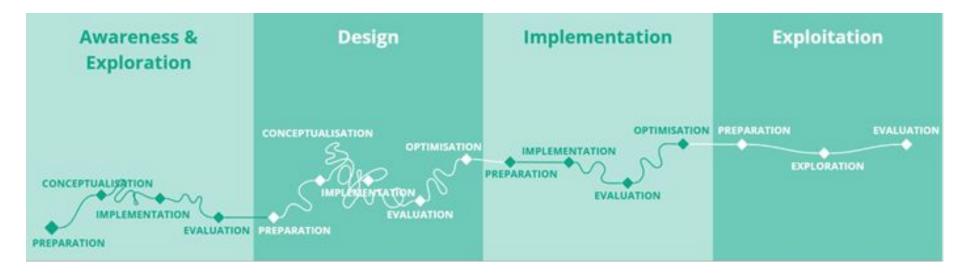
Engagement Objectives:

- Foster active participation in Energy Communities (ECs).
- Ensure diverse perspectives for the development of sustainable energy initiatives.
- Promote transparent communication and long-term collaboration among stakeholders.



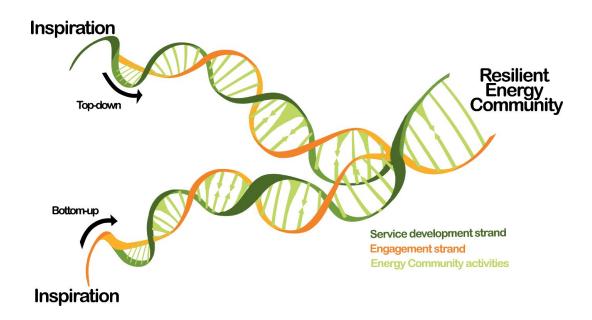
Citizen-Centered Design and Participation

COMMUNITAS emphasizes the importance of co-creation with citizens, aiming to position them at the center of energy markets and EC development. The methodology is meant to be used by EC's to engage members in development of their activities. By supporting the pilots in engagement & proposition design activities, COMMUNITAS fosters involvement of citizens in their local energy communities and in software development that supports their communities..



Bottom-up and Top-down Engagement

COMMUNITAS recognizes that ECs can be initiated in two main ways: bottom-up (citizen-driven) and top-down (institution-driven). Bottom-up approaches generally result in higher citizen involvement and stronger support, as citizens have a personal interest in the services. Top-down energy initiatives may meet resistance, but bring rapid they can also development. Both approaches tailored require engagement strategies, ensuring that community members feel valued and represented



Value-Based Proposition Design

The project emphasizes value-based proposition design to align services with citizens' needs, values, and desires. This ensures that EC services are not only financially viable but also socially and environmentally desirable. Ideally, engagement is sustained and the value propositions are sometimes refined to match evolving community needs.



Inclusive and Participatory Methods

The methodology stresses the importance of inclusivity by actively involving marginalized groups such as the elderly or those facing energy poverty. Communitas asim to support Ecs to use various tools. including workshops, surveys, and interviews, to ensure that all voices heard. аге Additionally, communication tools are deployed to regularly update and engage citizens, fostering a sense of ownership and continuous participation



Ten basic human values, adapted from Sheldon (2001)

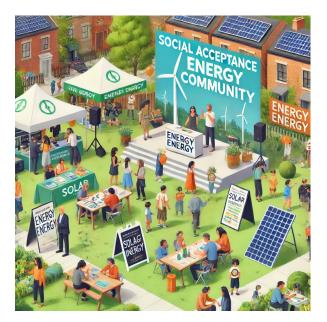
Social and Policy Labs (Participatory Labs)

The COMMUNITAS project incorporates Social and Policy Labs as an iterative, experimental platform for the enerav communities and other project partners to learn and share. These labs provide a dynamic environment for testing the effectiveness of engagement strategies and (digital) tools, adapting them to real-world conditions, and incorporating feedback from citizens. Through these labs, the project aims to ensure that engagement methods practical, scalable, and аге culturally adaptable.

SOCIAL POLICY LABS SOCIAL POLICY LABS SOCIAL POLICY LABS D E N M A R K SOCIAL POLICY LABS

Social Acceptance Campaigns

In the COMMUNITAS project, campaigns focus on raising public awareness by emphasizing the benefits of local renewable energy initiatives. These campaigns aim to educate the public on how joining energy communities can provide environmental benefits, financial savings, and greater community empowerment. Through localized communication strategies, the campaigns address specific community concerns while promoting the advantages of collective energy actions.



Replication Academy

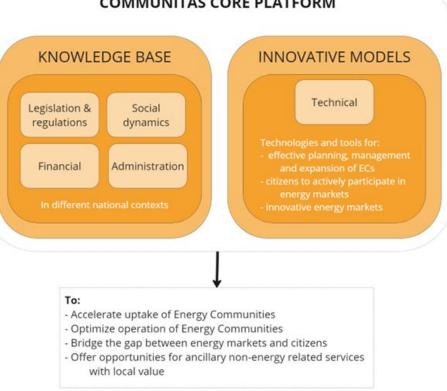
The **Replication Academy** offers structured platform where а communities, policymakers, and energy stakeholders can access knowledge, best practices, and tools developed through the COMMUNITAS project. The Academy facilitates workshops, training sessions, and interactive tools that empower communities to replicate the successful models from the project's pilot sites. Participants are guided through the legal, technical, and financial processes needed to establish an EC, making the replication process smoother and more accessible.



Utilizing Digital Tools for Engagement

Digital tools are developed in COMMUNITAS to support energy communities deploying activities such as energy sharing, energy trading, giving advice to citizens and the community about investments for increasing sustainable and energy use sustainability.

Engagement is needed to grow strong energy communities and input from EC members is needed to make sure the digital tools (that support EC's in deploying several activities) match the needs of FC's and their members.



COMMUNITAS CORE PLATFORM



Łukasz Wilczyński Project Manager

 I.wilczynski@asmresearch.pl

 +48 697 122 540

THANK YOU

SOCIAL SCIENCE HUMANITIES

FOR YOUR PROJECT





Building Energy Communities: A User's Journey in DE-RISK Pilot case studies



Konstantinos Mamis

technologies

Miguel Miñano





DE-RISK in a Nutshell

DE-RISK aims to support the market uptake of RES by fostering the adoption of demand response & LFMs and unlock up to 100GW of flexibility by 2030.

Core project elements include:

- Flex platform based on Digital Twins
- Customer Behaviour Journey
- Multi-sided Business Models
- □ LFM Regulatory Package
- Financing Schemes
- Exhaustive Validation in TR, ES, IE



- HEU Topic: HORIZON-CL5-2021-D3-02-03 Market Uptake Measures of renewable energy systems
- Project Type: Coordination & Support Action
- EU Funding: € 1 999 711
- https://deriskproject.eu/



Aims & objectives



- Engage end consumers to take an active part under the local flexibility strategy
- Increase RES hosting capacity and minimize the risk of implementation and operation of Local Flexibility Markets
- Expose local flexibility regulatory challenges and develop a regulatory recommendation to overcome them
- Leverage the adoption of Local Flexibility Markets and RES investments
- Validate the DE-RISK holistic solution to guarantee scalability and replicability



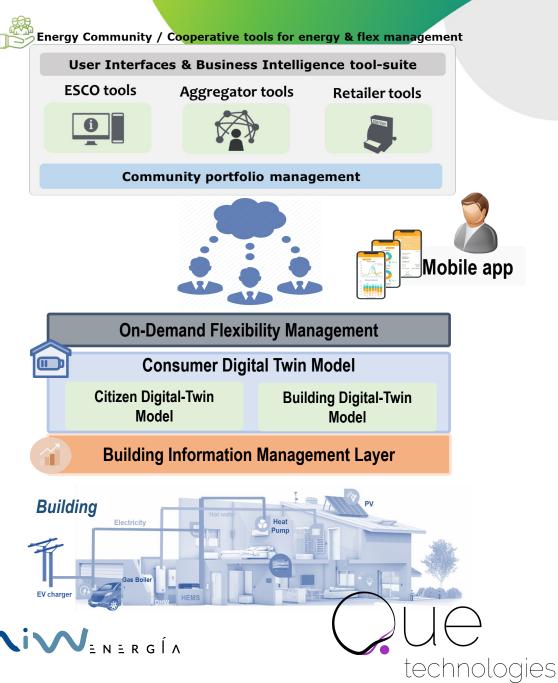




Demand-response tool-suite for flex discovery, management & delivery

- Modular software stack delivering DR services to market actors and householders
- 4 layers facilitate alternative business models, deployments and service delivery options
- Facilitates implicit & explicit DR, and building-level energy management (self-consumption, cost reduction, energy efficiency)





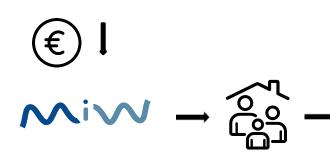






Upscaling by confidence: crowdlending





Total investment: 6.500 € Assets: 5 kWp + Monitoring, control & Gateway Interest rate: 5% Payback: 1 year Status: Open







Technologies





Technologies



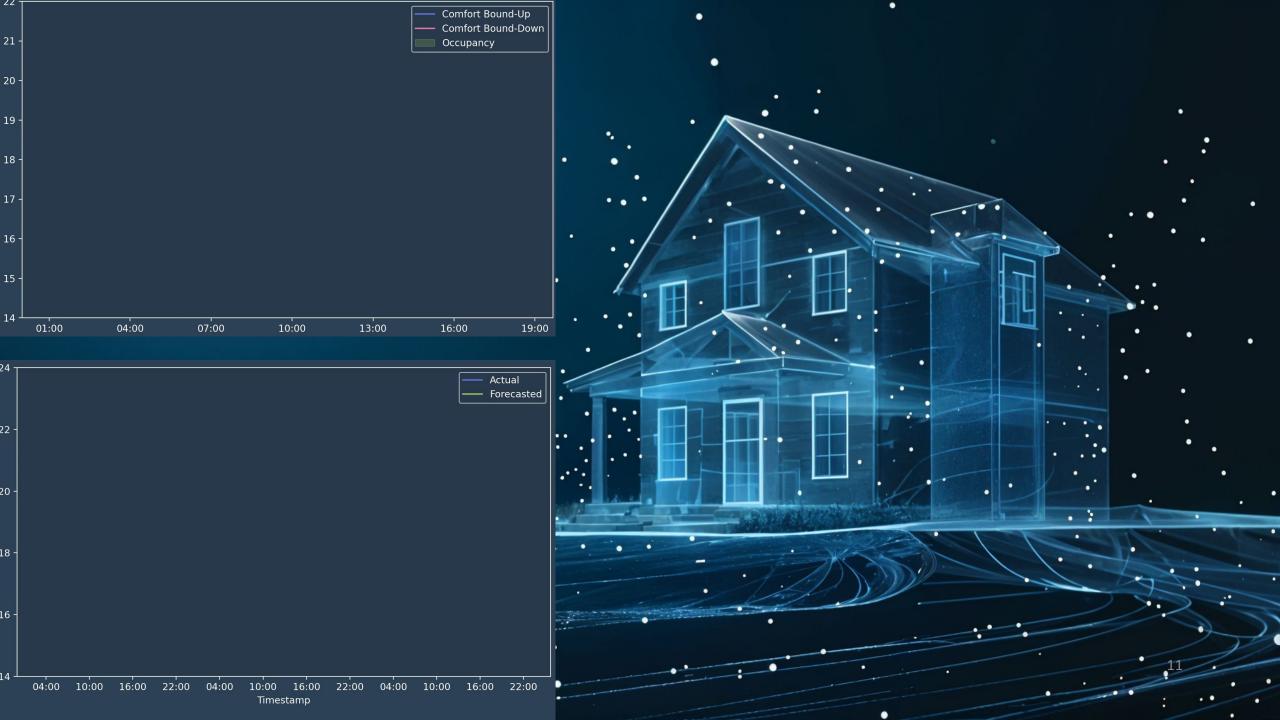


Technologies





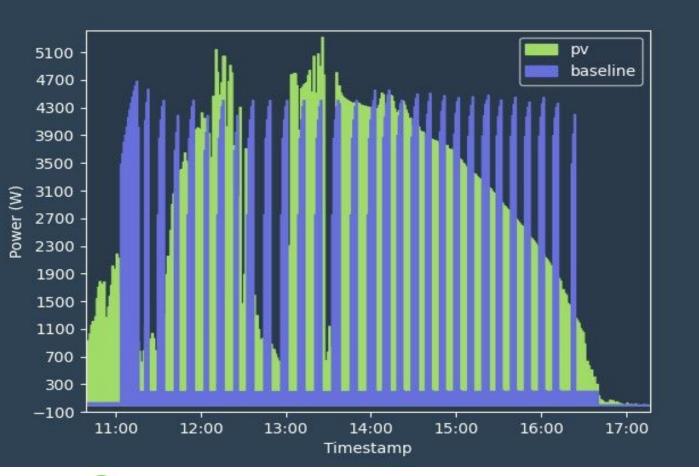


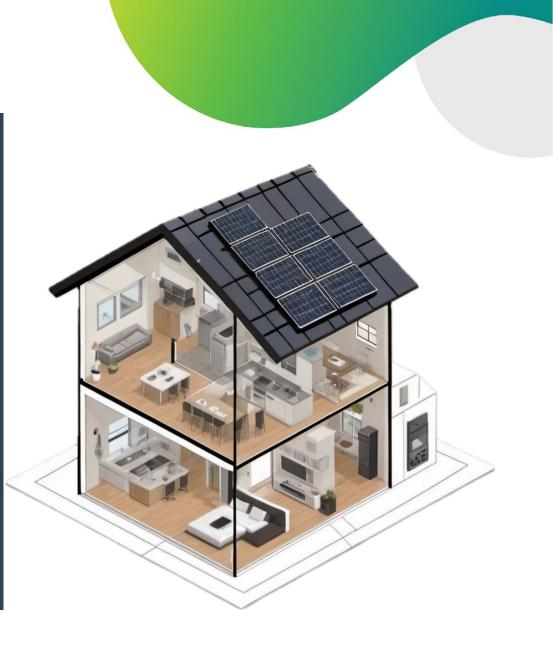






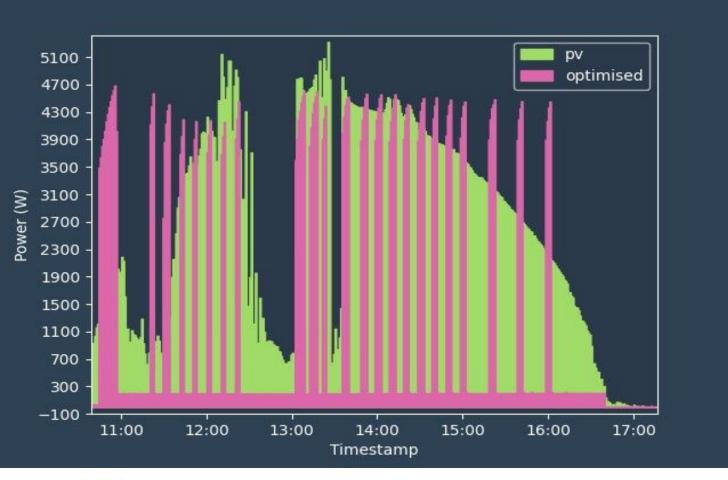
Self – consumption







Self – consumption



Self-Consumption BAU	43%
Self-Consumption OPT	55%

Self-Sufficiency BAU	67%
Self-Sufficiency OPT	85%



Conclusion



- DE-RISK is demonstrating its ability to scale and endure, mobilizing people and investment beyond the project itself (Miguel)
- A key aspect is to design the demonstrators not as a mere technical validation, but also as a response to users' hesitations about the innovation (Miguel)
- Insights from the deployment and operation of DE-RISK platform in the Pilot case studies, will guide further expansion and development







THANK YOU!

miguel.m@miwenergia.com

k.mamis@que-tech.com

SUSTAINABLE PLACES 2024

technologies



The project has received funding from the European Union's Horizon EUROPE Programme under grant agreement No. 101075515



Digital tools to support the growth of energy communities

From planning to operation



Karine Laffont-Eloire

Karine.laffont@dowel.eu

25/09/2024

DOWEL Innovation





- Presentation of LocalRES
- Our tools to support the creation and operation of energy communities
- Next steps & conclusions





Presentation of LocalRES



This project has received funding from the European Union's Horizon 2020 Programme under the Grant Agreement no. 957819



 Objective: Support the development of Renewable Energy Communities (RECs) as main actors to lead the structural change towards the decarbonisation of the local energy systems



©iStock/rawpixel



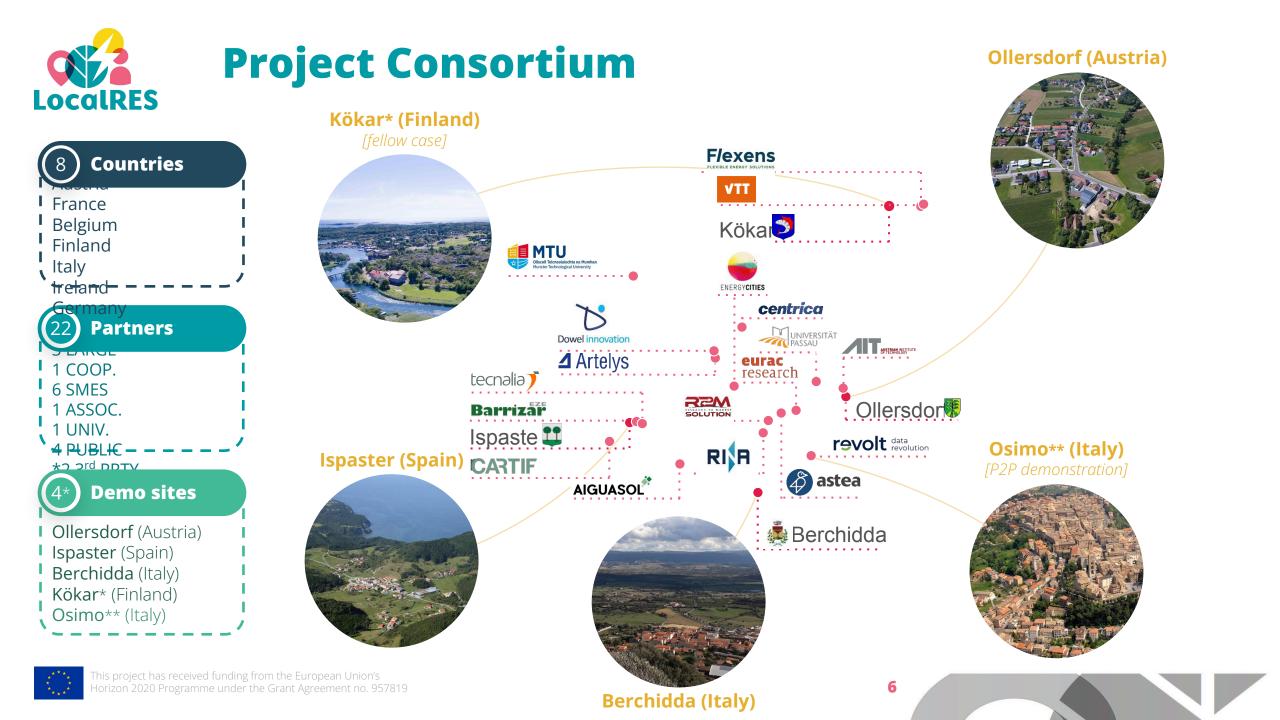
his project has received funding from the European Union's lorizon 2020 Programme under the Grant Agreement no. 957819



- Objective: Support the development of Renewable Energy Communities (RECs) as main actors to lead the structural change towards the decarbonisation of the local energy systems
- 2 key results:

Planning tool to enable citizen participation in the REC planning processes (co-design) Multi-Energy Virtual Power Plant (MEVPP) approach to optimize in real time different energy vectors and different flexibility services provided by the REC

- 4 demonstration sites in rural areas
- ► 5 years (1/5/2021 to 30/4/2026)







- **POPULATION:** 740 INHABITANTS
- OBJECTIVES:
 - ENERGY SELF-SUFFICIENCY
 - INCREASE RURAL
 POPULATION
- MANAGEMENT BY A
 COOPERATIVE
- PUBLIC & PRIVATE BUILDINGS













- **POPULATION:** 2,758 INHABITANTS
- OBJECTIVES:
 - ENERGY INDEPENDENCE
 - STRENGTHEN THE LOCAL COMMUNITY
- LOCAL PLAN AS A **SMART GRID**
- THE MUNICIPALITY **OWNS PART OF THE GRID** (25 SUBST., 5 MVA); ACTS AS **DSO**
- PV SYSTEMS: 68 PRIVATE + 2 INDUSTRIAL
 + 3 MUNICIPAL (~600 kWp) + 1 UNDER
 CONSTRUCTION (800 kWp)













- **POPULATION:** ~1,000 INHABITANTS
- OBJECTIVE: SMART MUNICIPALITY
- **KEM** REGION (+7 MUNICIPALITIES)
- INNOVATION LAB act4.energy
- GREAT CITIZEN ENGAGEMENT
- ONLY AUSTRIAN PRODUCTS AND SERVICES FROM THE (REGION ``
- ØIRts@M RUEIC BUILDINGS
 USE OF ROOFS FOR
 - COLLECTIVE PV















Archipelago municipality, Åland islands, Finland

- **POPULATION:** 234 INHABITANTS
- OBJECTIVES:
 - MINIMIZE BLACKOUTS
 - 100% RENEWABLE (2030: 60%)

Kökar

- MEMBER OF CE4EUI
- SPECIFIC "WORKING GROUP"
- *INITIAL ACTION PLAN NOT FEASIBLE ANYMORE AFTER DELAY DUE TO ISSUES WITH THE MUNICIPALITY, SO NOW
 KÖKARONANOV CASE
 Flexens







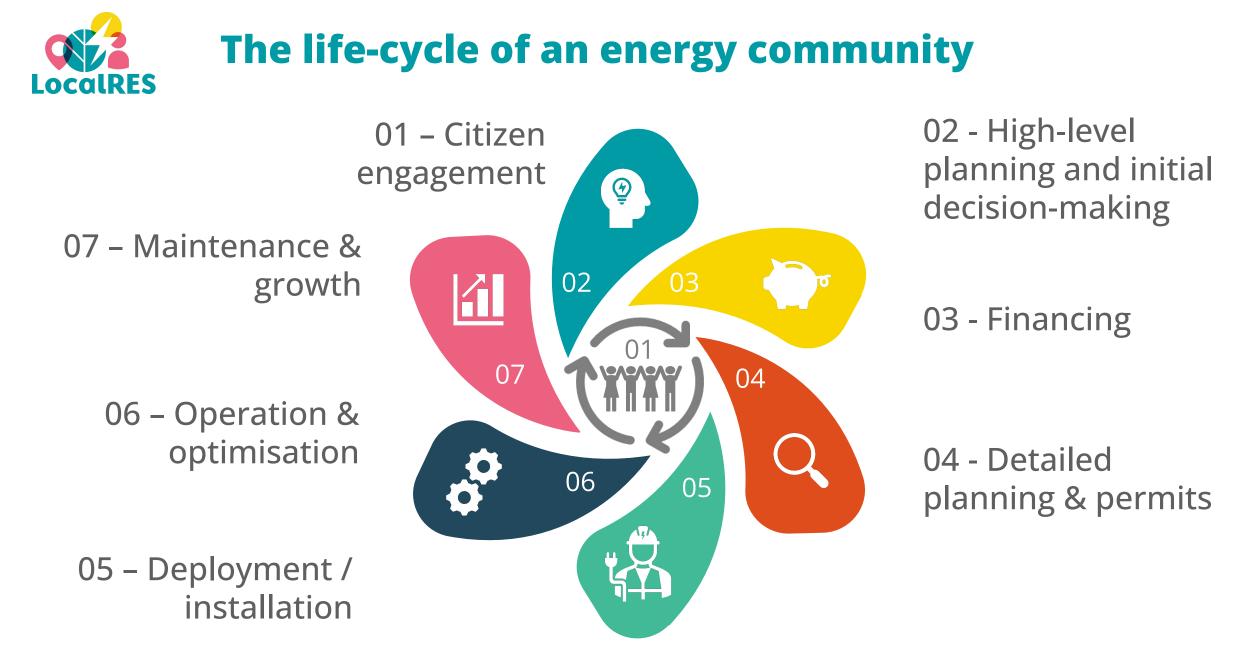




LocalRES tools to support energy communities



nis project has received funding from the European Union's orizon 2020 Programme under the Grant Agreement no. 957819





The life-cycle of an energy community

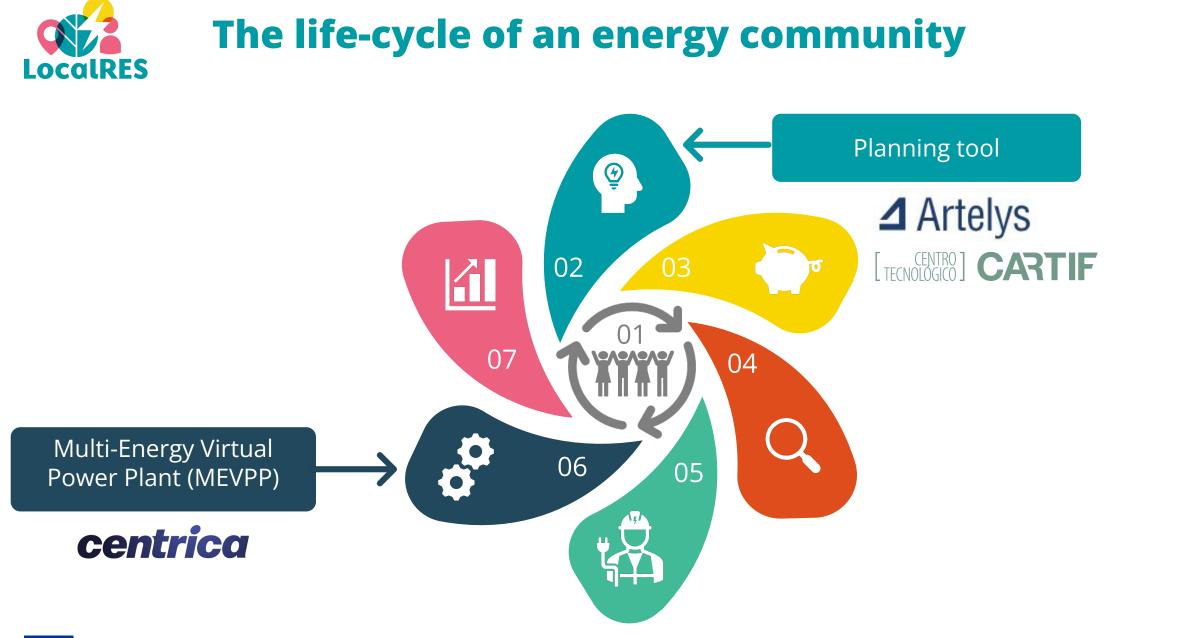
Main barriers

Regulatory: changing regulatory landscape at EU and Member State level for energy sharing and energy communities, with strong national disparities, and fully functional frameworks only in a few countries

Market: energy communities are not on a level playing field to participate in energy markets...but recast of EMD and new network codes on DR should help **Social:** lack of citizen awareness, low social acceptability, focus on security of delivery and energy prices, lack of understanding of available incentives and support

Financial: high upfront investment needed, lack of clarity about potential financial benefits, fear of risks Technical: lack of skills, legacy equipment that needs to be upgraded, lack of interoperability, incomplete roll-out of smart meters in some Member States





This project has received funding from the European Union's Horizon 2020 Programme under the Grant Agreement no. 957819



Objectives

- Assist the user in the definition of community-based scenarios for the local energy transition (1), the optimization of networks layout (2), and the assessment of the scenarios (3) in an understandable way
- Enables the active participation of users in the design and planning of their REC and delivers pre-feasibility studies to promote informed decisions of all actors involved
- Specific computation modules developed for LocalRES



*District heating route optimiser & Smart sizing module for the electrical grid



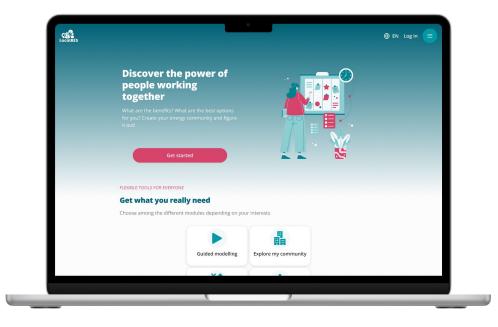


2 user interfaces

For the **experts** : a detailed scenarisation tool

				<u>2</u> Editer les information:	s 🕞 Construire le so	
actions						
Rank			Action name 🖉			
		Rect	iercher		1	
		1 Renov	vation		Re	
		2 Green	mobilities		Ev	
2		3 Solar	Pannels		Cr	
1						
 Ajouter une action 		Dupliquer l'action	Supprimer l'action	∧ Monter ∨ De	scendre	
 Ajouter une action 		Dupliquer l'action	Supprimer l'action	A Monter V De	scendre	
	Output <u>e</u>	Dupliquer l'action		∧ Monter ∨ De	scendre Pmax 1 <u>2</u>	
aramètres	Output Z Electricite					
aramètres Asset names <u>2</u> new Panneau Photovoltaique			<u>e</u> Lo	ngitude <u>/</u>	Pmax 1 <u>∂</u> 200M	
aramètres Asset names <u>2</u> new Panneau Photovoltaique	Electricite		2 Lo 0	ngitude 🖉 0	Pmax 1 <u>/</u>	
aramètres Asset names <u>e</u>	Electricite		2 Lo 0	ngitude 🖉 0	Pmax 1 <u>∂</u> 200M	

For the **citizens** : an accessible interactive survey with insights in every step



User inputs from the citizen interface are transformed into recommendations and specific actions, which can be simulated as



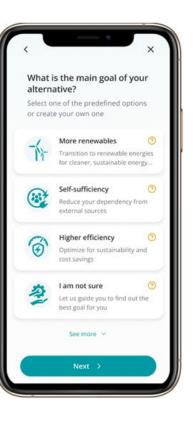


1. RES-based scenario generator









The collection of user inputs is adapted to different levels of data availability and technical knowledge







1. RES-based scenario generator

- Scenarios oriented to explore alternatives for the local energy transition are generated:
 - Either, based on recommended actions derived from user inputs collected through the citizen UI
 - Or directly based on experts' (detailed) inputs
- Users can access complementary insights to support the planning process and contribute to the accessibility for all actors
- The different scenarios will be then simulated and results will be analyzed in the third module



Read more

re mv

nunity

ł

Berchidda

See more

Italy

rk sizing





2. Optimisation of networks architecture

Optimisation of DH&C network and LV network architecture

X

Integrated within the scenarios

localres_operat	ions		
🙌 Param	eters		
Optimize DHC	N		
Optimize micr	ogrid		
Contexts	General		

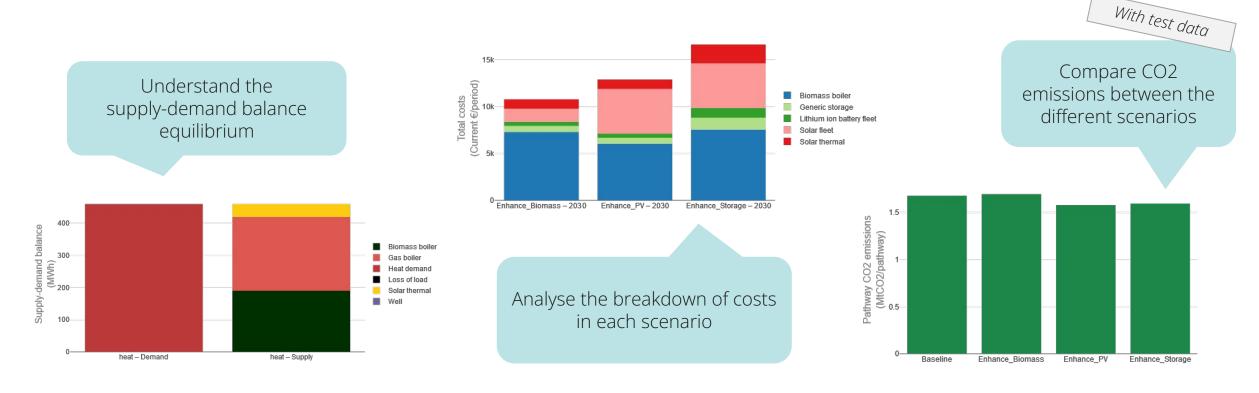






3. KPI-driven assessment module for decision-making

- Calculation of Technical KPIs for REC experts based on the computation of scenarios

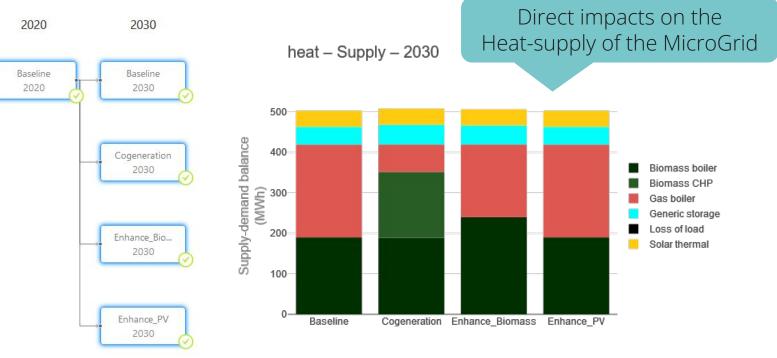






- Concrete example with Ispaster
 - 3 differents experts' scenarios exploring different paths : Enhance PV, Biomass or Cogeneration

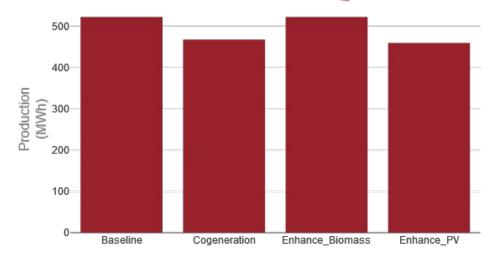




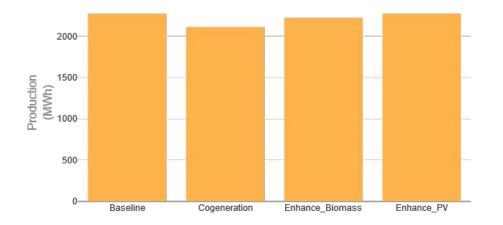


- Concrete example with Ispaster
 - 3 differents experts' scenarios exploring different paths : Enhance PV, Biomass or Cogeneration

Electricity imports from the National Grid differ according to the scenario (*lower with the development of PV or cogeneration*).



REC Gas Boiler usage vary also between the scenarios (lower with the deployment of Biomass or cogeneration), resulting in different CO2 emissions

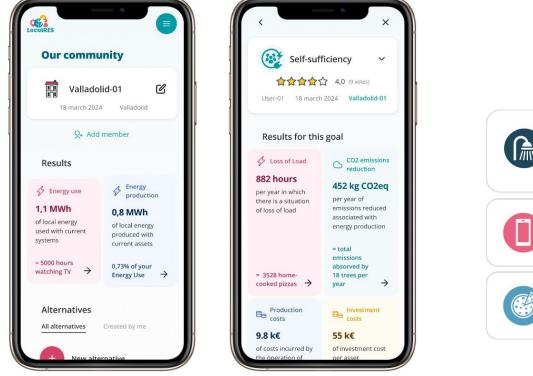


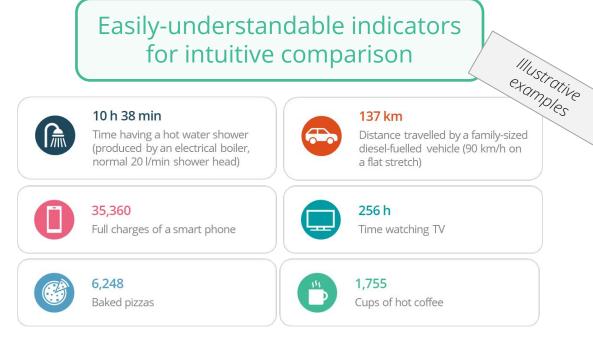




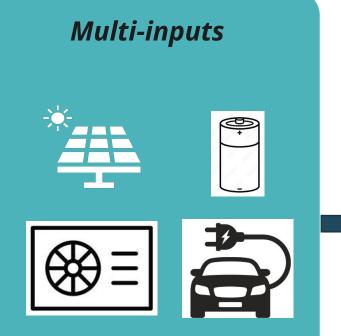
3. KPI-driven assessment module for decision-making

Conversion of Technical KPIs into "Citizen KPIs"

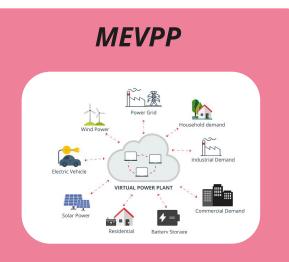








Multi-assets in a pool Data for forecasters (e.g. climatic data)



Enabling multi-market energy trading and optimise dispatch of different markets and services Forecast + optimisation

Multi-outputs



Provided services: Local services (energy sharing, collective peak shaving), DSO flexibility service, Energy markets & TSO services

> Interfaces with other services like P2P energy trading and blackout strategy



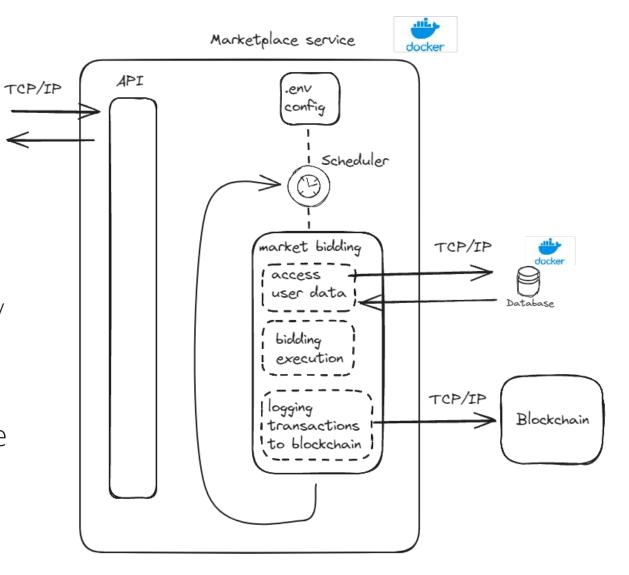


P2P trading platform revolt

- Main benefits:
 - improvement of virtual energy self-consumption

data revolution

- increase in economic benefits directly for the consumers participating in the trading
- users are made aware of their energy behaviour with respect to renewable energy production and encouraged to shift their load
- The blockchain system ensures that each transaction is public and accessible through the ledger.
- Open source library, developed by Revolt, which can be used by other projects



This project has received funding from the European Union's Horizon 2020 Programme under the Grant Agreement no. 957819



Next steps & conclusions





- The planning tool is still being developed, and will be available in a few months
- Workshops are currently organized with RECs from different contexts to collect their feedback and validate the tool
 - Meetings with experts from Ispaster and Berchidda
 - Conclusion from initial co-design sessions: Interests and preferences vary a lot among potential users, so it is almost impossible fulfilling everyone's expectations.
 - However, we are prioritizing a wide coverage of different knowledge levels.





- Wide range of regulatory contexts around Europe regarding RECs, energy sharing and energy-related services:
 - makes it very difficult to ensure that the recommendations provided by the tool are actually feasible from a regulatory standpoint...
- Detailed studies and developments related to actual energy systems are very complex, accurate results require detailed and accurate inputs.
 - ► The presence of an expert is always necessary if accuracy is a priority.
 - In case the tools aim at triggering discussions / promoting informed decisions of all actors, gamification or other techniques are more appropriate
 - Tools related to RECs should be adaptable and flexible to a variety of cases, to provide the right support depending on the status of the community.



Thank you for your attention!



<u>Karine.Laffont@dowel.e</u> <u>Hbbel@cartif.es</u>

<u>Thomas.Rousselet@artelys.com</u> <u>Mahtab.Kaffash@centrica.com</u>

This project has received funding from the European Union's Horizon 2020 Programme under the Grant Agreement no. 957819





Strategies and tools for the management of flexibility in Energy Communities with distributed resources

Adrian Brasero









Table of contents

- 1 Introduction
- 2 Concept and Consortium
 - Sites and Architecture
- 4

3

RESCHOOL's Technological Results



Introduction

Reschool



Project Objectives: To develop tools to motivate and captivate community members through gamification and active demand management. Additionally, regulatory and social barriers will be identified in the different demonstrators, proposing replicable business models.



Project Scope: To manage different energy communities within 4 different pilot locations, situated in Spain, the Netherlands, Sweden, and Greece.



BambooEnergy is the project's flexibility provider and leader of the active community energy management work package. The goal will be to facilitate intra-community energy exchange, maximize consumption from local generation, and participate in local and national flexibility markets.

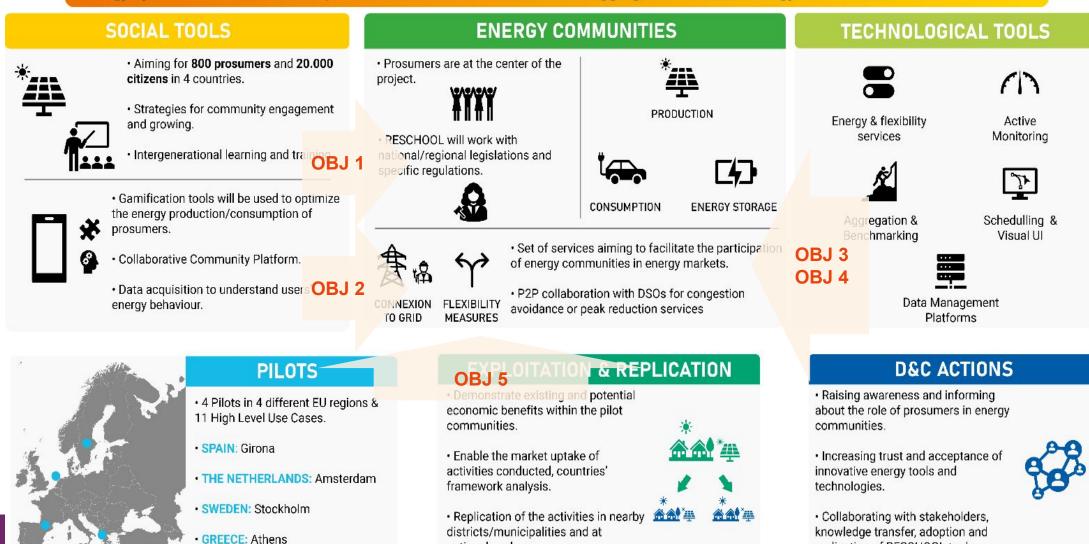


Concept and Consortium

RESCHOOL concept (I): general view



RESCHOOL aims to develop tools that enhance and facilitate the collective participation (energy communities) of citizens in the energy system and the relationship with other stakeholders like DSOs, aggregators, or other energy communities.

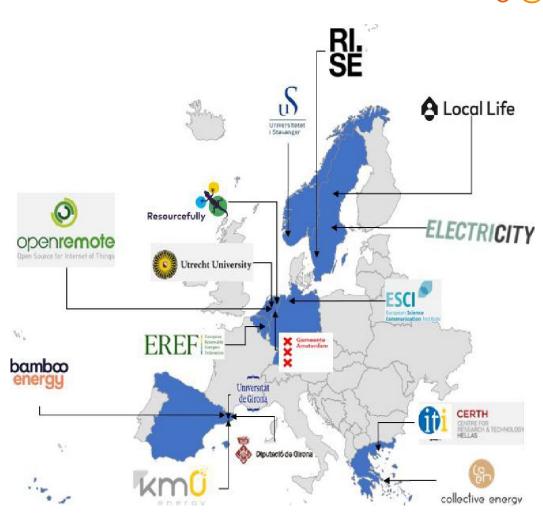


national scale.

replication of RESCHOOL tools.

Consortium

PARTICIPANT NUMBER & NAME	EU	TYPE
1 (Coo) — UdG (Universitat de Girona)	ES	UNI
2 – UiS (University of Stavanger – Universitetet I	NO	UNI
Stavanger)		
3 – UU (Utrecht University)	NL	UNI
4 – BBEN (Bamboo Energy Tech)	ES	SME
5 – RISE (Research Institute of Sweden AB)	SE	RTD
6 – EREF (European Renewable Energies	BE	NP
Federation)		
7 – ESCI (European Science and Communication	DE	NP
Institute)		
8 – KMo (Kmo Energy)	ES	LARGE
9 – RESF (Resourcefully Consulting)	NL	SME
10 – ELEC (ElectriCITY)	SE	СС
11 – COEN (Collective Energy)	GR	SME
12 – CERTH (Centre for Research & Technology	GR	RTD
HELLAS)		
13 – OR (Open Remote)	NL	SME
14 – AMS (City of Amsterdam)	NL	PE
15 — DdG (Diputació de Girona)	ES	PE
16 – LCLF (Local Life)	SE	SME









Sites and Architecture

Validation: 4 pilots

PILOT 1: LOCAL ENERGY COMMUNITIES LED BY MUNICIPALITY (Diputació de Girona – 4 municipalities)



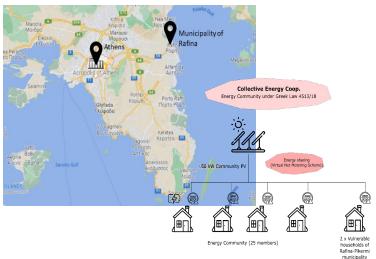
PILOT 3: HAMMARBY SJÖSTAD 2.0, MICROGRID PROJECT (Stockholm neighbourhood)



PILOT 2: AMSTERDAM EASTERN DOCKLANDS ENERGY-FLEX COMMUNITY, THE FLEX-CITY PILOT (Amsterdam-neighb hood)



PILOT 4: COLLECTIVE ENERGY COOPERATIVE (Athens/Rafina – 2 cooperatives)

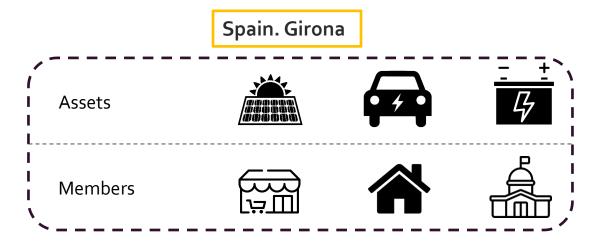




Pilots



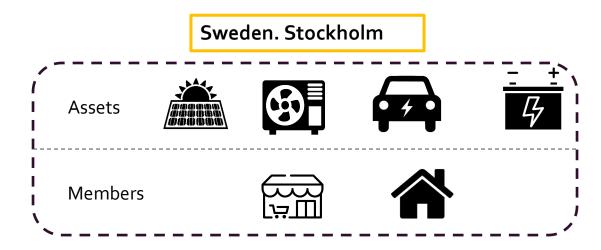
Characteristics of each Energy Community:



Objectives

- 1. Optimal energy balance.
- 2. Flexibility and demand response.
- Congestion management at the DSO (Distribution System Operator) level.





Objectives

- 1. Optimal management of batteries and heat pumps.
- 2. Participation in balancing markets.
- 3. Participation in local markets (DSO).

Pilots



Characteristics of each Energy Community:



Objectives

- 1. Optimal energy balance.
- 2. Flexibility and demand response.
- **3**. Congestion management at the DSO (Distribution System Operator) level.



 Greece. Athens

 Assets

 Members

Objectives

- 1. Optimal energy balance.
- 2. Implicit flexibility by using the batteries



Spanish pilot

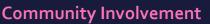


Spanish Pilots

- ^OIncrease production and consumption of renewable energy
- ^OOptimal management of the battery, evs heat pumps.
- ^OSimulation in balancing markets (TSO)
- ^OSimulation in local markets (DSO).







^O 4 Energy communities: AMER (21), RUPIA (29), CORNELLA DE TERRI (28), CELLERA DE TERRI (30) ^O 2 monitoring hardware providers ^O PV: 180 kWp installed in the 4 villages ^O 4 Batteries Huawai I Sonnen ^O 4 EV charging points



Girona Demo



Bamboo Energy platform. List of members

.ommonity n	nembers					AC .
						III View map
	Not Activated	32n				Reliability; 0%.
Lieida, Spain View summary Integration	eida, Spain Goefficient (0044) Retoler T	Retailer Bonpreu	npreu CUPS ES0031406150443003XE0F	Prosumer	View site	
	Not Activated AME_POLIVALENT • Lleida, Spain	Configure (003)	Detroiter Mayor		Consumer	Reliability: 0%
View summary Integration	LUMITS AFTS	Partonet, Persona	CORS EXPORTED OFFICIAL SEC		View site	
Hint Activated AME_Can_Boles • Lielda, Spain View summary Integration	Coefficient: 002	Retailer Neway	CUPS: E50031406/150443003XE0F	Prosumer	Reliability: <mark>0%</mark>	
					View site	
		AME_Escola • Lieida, Spain View summary Integration Mot Activated AME_POLIVALENT • Lieida, Spain View summary Integration Not Activated AME_Can_Boles • Lieida, Spain View summary	AME_Escola . Lieida, Spain Coefficient View summary intogration Nott Activated AME_POLIVALENT AME_POLIVALENT . Lieida, Spain Coefficient View summary intogration Nott Activated . AME_Can_Boles . Lieida, Spain Coefficient View summary . Lieida, Spain . View summary . Lieida, Spain . View summary .	AME_Escola . Lieida, Spain Coefficient: 00044 View summary Petolen Bonpreu Intr Activated . AME_POLIVALENT . Lieida, Spain Coefficient: 0002 Retolen Nesses View summary Encoder 002 Retolen Nesses Intr Activated . . . AME_Can_Boles . . Lieida, Spain . . View summary . . Intr Activated . . AME_Can_Boles . . Lieida, Spain . . View summary . . Lieida, Spain . . View summary . . View summary <td>AME_Escola . Lieida, Spain Coefficient: 0.044 Retoler: Bonpreu CUPS: E5003M06150443003XE0F Mot Acclusted AME_POLIVALENT Lieida, Spain Coefficient: 0.03 Retoler: Nexus CUPS: E5003M06150443003XE0F Mot Acclusted ME_Can_Boles ME_Can_Boles View summary ME_Can_Boles ME_Can_Boles View summary ME_Can_Boles ME_Can_Boles View summary <tr< td=""><td>AME_Escola Lieida, Spain View summary Interfaces: Mut Activated AME_POLIVALENT Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated Mut Activated AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary View summary Exception: Exception:</td></tr<></td>	AME_Escola . Lieida, Spain Coefficient: 0.044 Retoler: Bonpreu CUPS: E5003M06150443003XE0F Mot Acclusted AME_POLIVALENT Lieida, Spain Coefficient: 0.03 Retoler: Nexus CUPS: E5003M06150443003XE0F Mot Acclusted ME_Can_Boles ME_Can_Boles View summary ME_Can_Boles ME_Can_Boles View summary ME_Can_Boles ME_Can_Boles View summary <tr< td=""><td>AME_Escola Lieida, Spain View summary Interfaces: Mut Activated AME_POLIVALENT Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated Mut Activated AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary View summary Exception: Exception:</td></tr<>	AME_Escola Lieida, Spain View summary Interfaces: Mut Activated AME_POLIVALENT Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated AME_Can_Boles Lieida, Spain View summary Interfaces: Mut Activated Mut Activated AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary Interfactored AME_Can_Boles Lieida, Spain View summary View summary Exception: Exception:

- Allows the ECM to list the members within the community
- Presents basic information of the energy community member. To point out:
 - a. Site status (active/inactive)
 - b. Sharing coefficient
- Visualization as a Map or as a list.



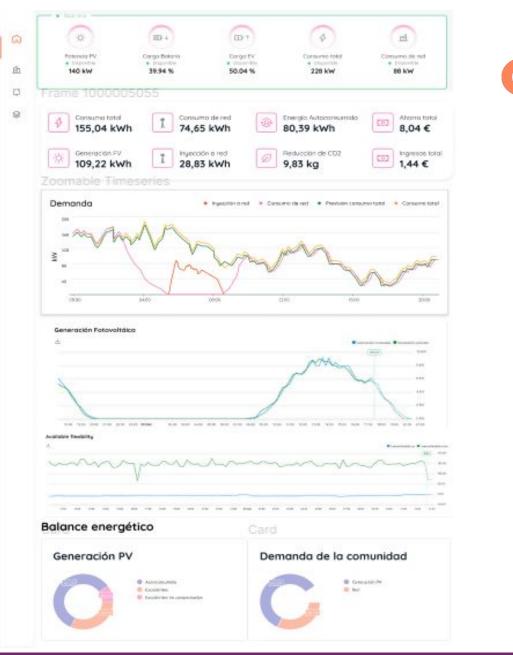
Girona Demo

Bamboo Energy platform

• Real time telemetry

- KPIs done. Still developing (savings & benefits)
- Consumption & Generation

• Available flexibility and activations





Overall Community energy balance



This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No 101096490

Architecture - Girona

Solution for flexibility management

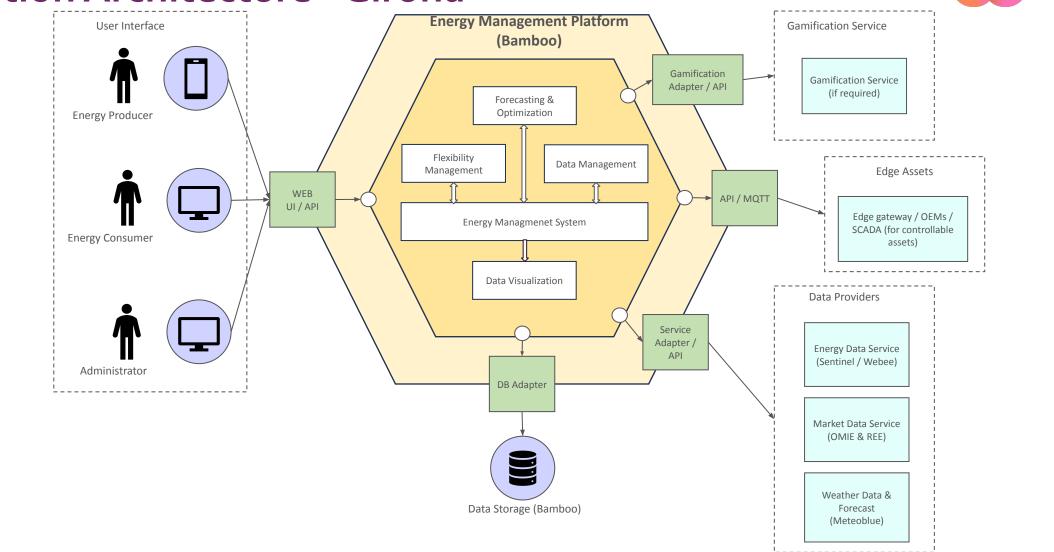
The demand aggregation platform that allows you to manage the flexibility of a portfolio of assets





* * * * * * *

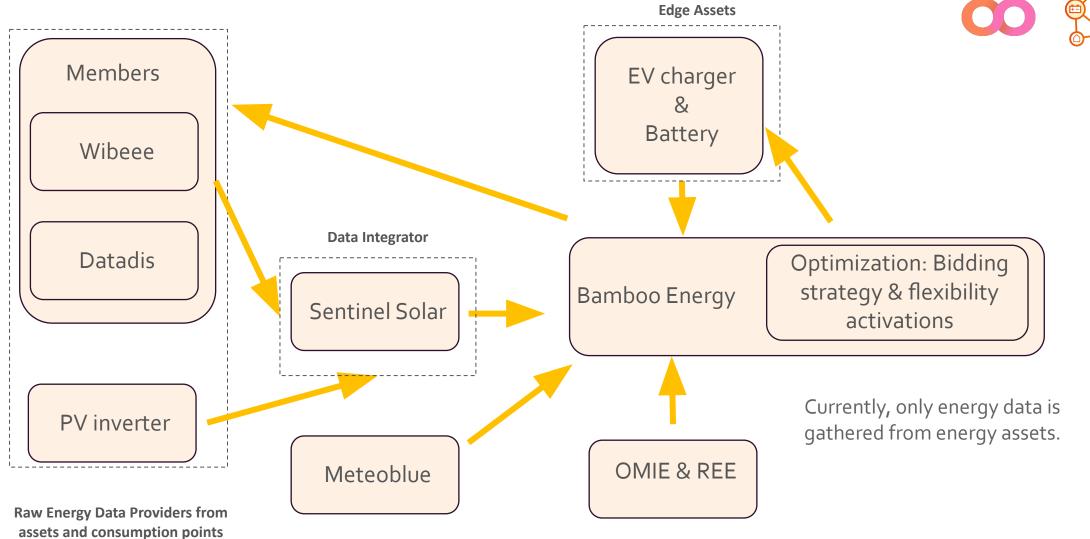
This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No 101096490



Solution Architecture - Girona



Data flow Girona





Amsterdam

5

Amsterdam



Netherlands Pilot

 ^oCommunity EMS introduced in Sporenburg
 ^oIncrease production and consumption of renewable energy

^OOptimal management of the battery, evs heat pumps.

^OParticipate in local markets (DSO).







households)

^O PV: +100 kW installed

^O Batteries: Still to define

^OHeat pumps: Still to define



Community Involvement

^O65-70 active users and growing (out of 500

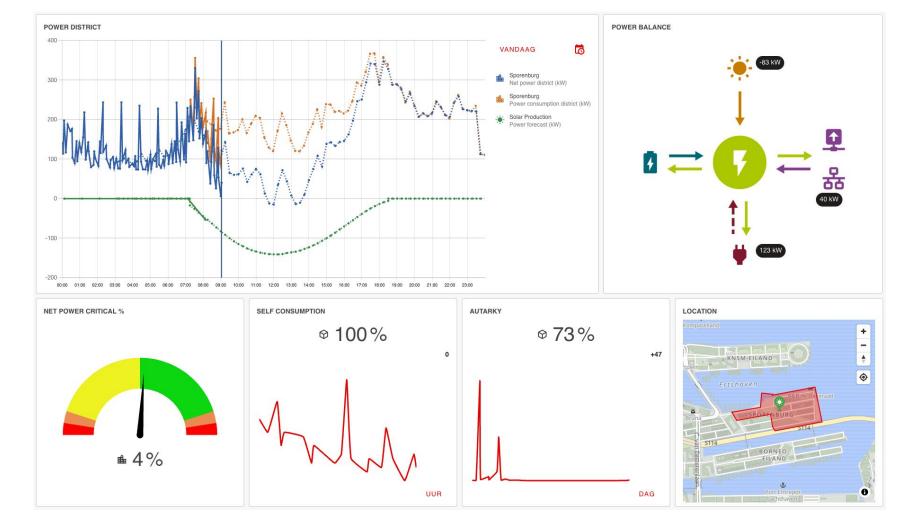




Amsterdam Demo



Open Remote





This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No 101096490

Stockholm

5

Swedish pilot





- ^OIncrease production and consumption of renewable energy
- ^OOptimal management of the battery, evs heat pumps.
- ^OParticipation in balancing markets (TSO)
- ^OParticipate in local markets (DSO).



Community Involvement

- $^{\circ}$ Number of apartments in total is 900
- ^O PV: 280 kW installed
- $^{\circ}$ Batteries: 144 kW installed
- ^O 19 heat pumps

ENERGY COM

 $^{\rm O}$ EVs: 427 charging points







Energy Community Hammarby Sjöstad



- Established in September as an economic association
 - Statues decided by the founding members and board members
 - Board with representatives from housing associations
 - 9 housing associations are members







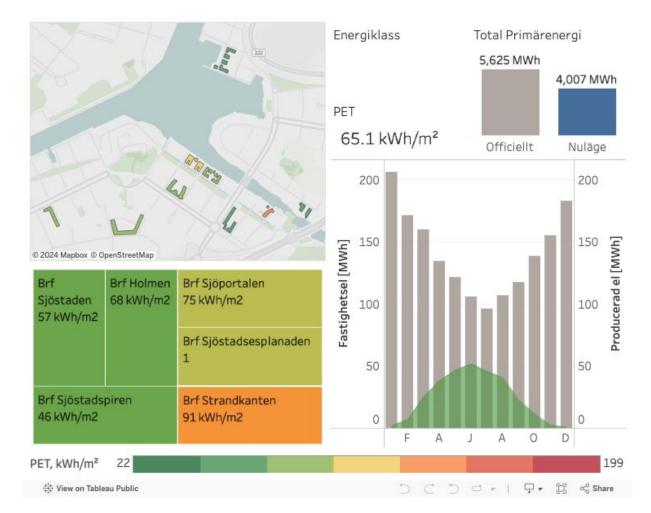
Stockholm Demo



Deductions 1 - 12 %

Energy Class Journey $D \rightarrow B$

Energy Community Primary Energy Use 65 kWh/m2





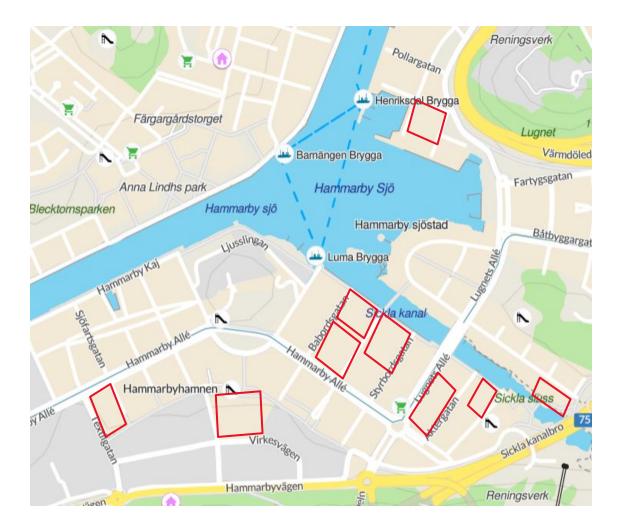
A locallife

Building blocks

Existing technologies

- Number of apartments in total is 900 (37 in smallest, 226 in largest)
- Energy classification B to F
- Energy performance 53 to 155 kWh/m²
- Different BMS (Fidelix, Saia, Bastec, Larmia)

Extensive variations. Challenging and complex but creates opportunities to to explore different conditions and find solutions that can work for different types of buildings.







Energy sharing

Community platform for visualization and engagement of energy community members (LocalLife)

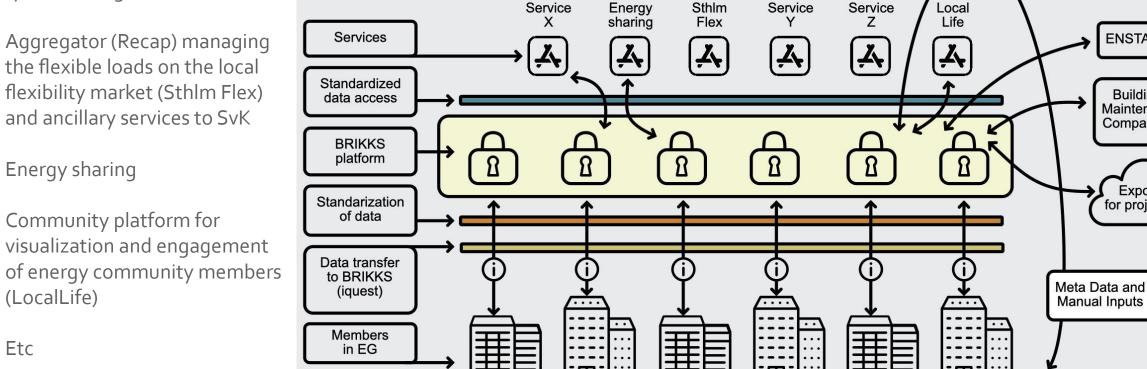
Service providers receive access to

data by connecting to BRIKKS

Etc

28

Data flow Stockholm pilot





ENSTAR

Building

Maintenace

Companies

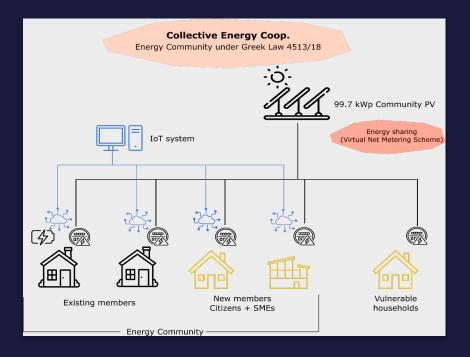
Export

for projects

Athens

BJ

Athens



Greek Pilot

^OIncrease production and consumption of renewable energy

^OOptimal management of the battery, evs heat pumps.

^OVirtual net metering

^OSimulation in local markets (DSO).



Community Involvement

^o65-70 active users and growing (out of 500 household)
^o PV: 99.7 kW installing
^o Batteries: Still to define
^oHeat pumps: Still to define



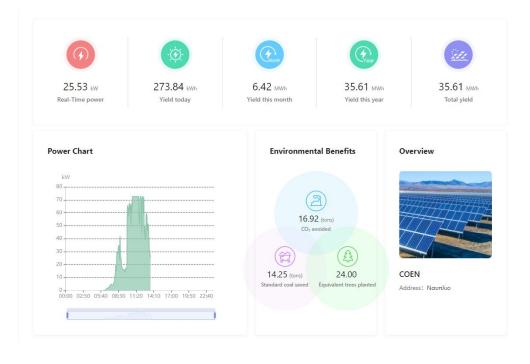




collective energy

Athens Demo

Current status



dge.coen.coop			
v shellyproem50-34007_400bac		Topic 🚡 📋	
v status em1:0 = {"id":0."current":0.325."voltage":228.4."act power":39.1."aprt power":74.6."pf":0.	7 Manual EQ O Seelihyedian ""Seelan d		
em1:0 = {id:0, current":0.020, voltage":220.4, act_power":0.0, "aprt_power":4.6, "pf":0.00 em1:1 = {"id":1, "current":0.020, "voltage":229.0, "act_power":0.0, "aprt_power":4.6, "pf":0.00			
em1data:0 = {"id":0."total act energy":115187.16."total act ret energy":0.00}	rieq .oo.o, calibration . lactory }	shellyproem50-2000 / status / em1:0	
em1data:1 = {"id":1,"total_act_energy":31718.79,"total_act_ret_energy":0.00}			
shellypro3em-defended and shell and			
▼ status			
<pre>em1:2 = {"id":2."current":0.030."voltage":229.2."act_power":2.0."aprt_power":6.9."pf":0.29</pre>	Treat-FO 0 Septiment Treaten (1)		
em1data:0 = {"id":0, "total act energy":8711.78, "total act ret energy":13.49}	rieq .oo.o, calibration . lactory }	Value 🚡	
em1data:0 = {1d10, total_act_energy:0711.76, total_act_ret_energy:15.49} em1data:1 = {1d11, total_act_energy:31.92, total_act_ret_energy:0.06}			
em1data:2 = {"id":1, total_act_energy:351.92, total_act_energy:0.08}			
em1:0 = {"id":0, "current":0.483, "voltage":229.3, "act_power":92.4, "aprt_power":110.7, "pf":0	84 Times" EQ.0 Teolibration": "fectors/0	QoS:	
em1:1 = {"id":1, "current":0.465, voltage":228.4, "act_power":1.6, "aprt_power":6.9, "pf":0.19		<>> = 05/14/2024 2:59:14 P	
shellyproem50-2010 billion of the second sec	rieq .oo.o, calibration . lactory }		
▼ status		t	
<pre>em1:0 = ("id":0."current":0.397."voltage":237.7."act_power":89.2."aprt_power":94.8."pf":0.</pre>	4. Treat: 50.0 Tealbration: Teaton (1)	, "td": 0,	
em1:0 = {1d :0; current":0.0397, voltage :237.7, act_power :0.9.2, aprt_power :94.0, pr :0. em1:1 = {"id":1,"current":0.020, "voltage":237.8, "act_power":0.0, "aprt_power":4.8, "pf":0.00		<pre>// "current": 0.449, // "voltage": 237.5,</pre>	
<pre>em111 = {"id":1, "current 10.020, voltage 1257.6, act_power 10.0, apr_power 14.6, pr 0.00 em1data:0 = {"id":0, "total act energy":31971.96, "total act ret energy":0.00}</pre>	ried .50.0, calibration . factory }	✓ *voltage:: 237.5, ✓ *act_power': 50.5,	
em1data:0 = { id:0, iotal_act_energy:0.00, iotal_act_ret_energy:0.00} em1data:1 = { id:":1, iotal_act_energy:":0.00, itotal_act_ret_energy:":3.84}		<pre>// act_power: 107.3,</pre>	
shellyproem50-1461 (id. 1, total_act_energy 10.00, total_act_ret_energy 15.64)		"pr": 0.65.	
		"freq": 50,	
v status em1:1 = ("id";1,"current":0.020,"voltage":238.6,"act_power":0.0,"aprt_power":4.8,"pf":0.00	Mar - 1.40 O Tablic - 1.04 - 1.0	"calibration": "Factory"	
	ried .50.0, calibration . factory }		
em1data:0 = {"id":0,"total_act_energy":1239677.25,"total_act_ret_energy":0.00}			
em1data:1 = {"id":1,"total_act_energy":62858.38,"total_act_ret_energy":0.00}		▼ History	
em1:0 = {"id":0,"current":0.449,"voltage":237.5,"act_power":50.5,"aprt_power":107.3,"pf":0	65, "freq":50.0,"calibration":"factory"}		
shellyproem50		05/14/2024 2:59:14 PM	
v status em1:0 = {"id":0,"current":0.020,"voltage":231.5,"act_power":0.0,"aprt_power":4.7,"pf":0.00			
em1:0 = {id:0, current:0.020, voltage:231.5, act_power:0.0, aprt_power:4.7, pr:0.00 em1:1 = {"id":1,"current":0.020, voltage:231.8, "act_power":0.0, "aprt_power":4.7, "pf":0.00		{"id":0,"current":0.449,"voltage":237.5,"act_power":50.5,"aprt_power":107.3,"pf":0.65, "freq":50	
<pre>em1t1 = {"id":0, "total act energy":0.00, "total act ret energy":0.00}</pre>	ried .oo.o, calibration . ractory }		
		05/14/2024 2:59:10 PM(-4 seconds)	
em1data:1 = {"id":1,"total_act_energy":0.00,"total_act_ret_energy":0.00}		6374/2024 2.33.10 mil-4 3800103)	
v shellyproem50-0000-000000000000000000000000000000		{"id":0,"current":0.461,"voltage":237.9,"act power":54.5,"aprt power":110.2,"pf":0.66, "freq":50	
<pre>w status em1:1 = {"id":1,"current":0.020,"voltage":228.8,"act power":0.0,"aprt power":4.6,"pf":0.00</pre>	the state of testing totages of		
em1c1 = {"id":0."total act energy":5.73."total act ret energy":23662.95}	ried .oo.o, calibration . lactory }	05/14/2024 2:59:04 PMI-6 seconds)	
em1data:0 = { id:0, iotal_act_energy :0.73, iotal_act_ret_energy :23002.93} em1data:1 = { "id":1, "total_act_energy":22.88, "total_act_ret_energy :2002.93}		03/14/2024 2.33.04 PM(-6 Seconds)	
em1:0 = {"id":0, "current":0.095, "voltage":229.2, "act_power":-13.3, "aprt_power":22.0, "pf":0	CO. The att EC. O. Taribbartis T. The star (1)	{"id":0,"current":0.451,"voltage":238.8,"act power":51.3,"aprt power":108.3,"pf":0.65, "freq":50	
<pre>emite = { id.o, current.coso, vonage.zze.z, act_power.sto.s, apr_power.zz.o, pr.o f shellyproem50</pre>	60, neq.50.0, calibration : lactory }		
▼ status			
<pre>em1:0 = {"id":0,"current":0.243,"voltage":228.5,"act_power":14.7,"aprt_power":55.7,"pf":0.</pre>	R Maad 60 0 Taalibaatian Toffantan 70		
em1:0 = { id:0, current 0.243, voltage 228.5, act_power 14.7, apr_power 35.7, pr.0. em1:1 = { id":1."current":0.020."voltage:228.4."act_power":0.0."aprt_power":4.6."pf":0.00			
em1data:0 = {"id":0."total act energy":567241.06."total act ret energy":55.79}	rieq .oo.o, calibration . lactory }	Publish	
em1data:1 = {"id":1."total_act_energy:371036.44."total_act_ret_energy:35.79}			
shellyproem50-			
▼ status			
<pre>em1:1 = {"id":1,"current":0.020,"voltage":231.3,"act power":0.0,"aprt power":4.7,"pf":0.00</pre>	Treat FO 0 Septiment Treater (1)	Stats	
em1:0 = {"id":0,"current":0.527, "voltage":231.2, "act_power":0.0, aprt_power":122.4,"pf":0			
em1data:0 = {"id":0, "total act energy":375359.20, "total act ret energy":0.00}	ios, ried .so.o, calibration . raciony }		
em1data:1 = {"id":1,"total_act_energy":10682.85,"total_act_ret_energy":0.00}		Messages: #185	
enninata.r - i id .r, total act energy .rooz.oo, total act let energy .o.dor		Subtopics: 1	
ct_power 🛛 🕺 🌣 🗙	act_power O X X	Messages Subtopics: #185	
hellypro3em-contracted allocations and 0	shellyproem50-Colored and a shellyproem5		
	00		
600	50		
	40		
400	40		
	30		
200			
200	20		
200	20		



RESCHOOL's Technological Results

RESCHOOL's Technological results



- Data driven energy services, modules & toolbox that allow benefitting from monitoring, forecasting and flexibility scheduling capabilities
- RESCHOOL Collaborative Community Platform
- 100% **Open Source** Energy Management System for 2 pilots
- EMS with enhance capabilities for **flexibility management** (Bamboo)
- New gamifications methods and tools for engagement and empowerment of energy community members
- Al-powered gamification framework
- **Visualisaiton toolbox** foe enhanced user interaction and visual presentation of energy data and performance indicators



Thank you!

Contact abrasero@bambooenergy.tech Bamboo Energy







Funded by the European Union

The project RESCHOOL, "Strategies and tOOIs for Incentivization and management of flexibility in Energy Communities with distributed Resources", receives funding from Horizon Europe programme under the grant agreement nº. 101096490

Views and opinions expressed in this document are those of the author(s) only and do not necessarily reflect those of the European Union or the European Climate, Infrastructure and Environment Executive Agency (CINEA). Neither the European Union nor the granting authority can be held responsible for them.



Amsterdam Pilot status

Community EMS introduced in Sporenburg

65-70 active users and growing (out of 500 households)

End user mobile app 'OurGrid'

- Real time insight (seconds) individual and district
- Challenges and rewards

Smart meters provide second insight

Dashboard for energy cooperation

- Monitor and forecast grid congestion
- Visualise KPI's









COEN's first PV project

99.7kWp PV

- Expected to be finalized during November
- Electrified in December/January







 Sharing of PV produced energy – Virtual net metering



Girona Energy communities



Amer, Rupià, Cellera and Cornellà de Terri





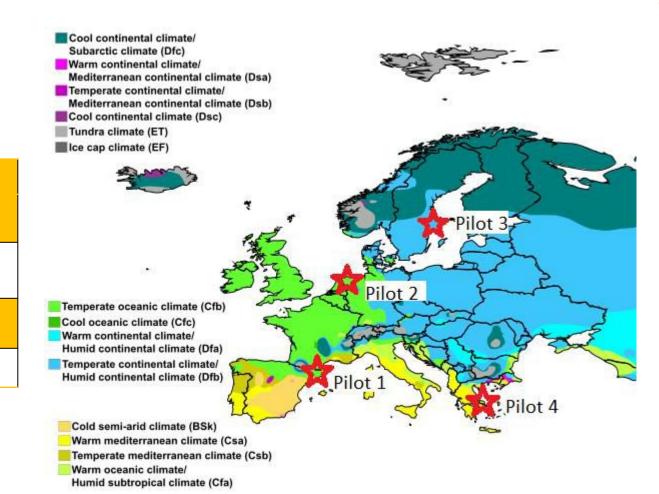




This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No 101096490

Sites

Pil	ot	Site	Partners
1		Girona	Lead: Km0 Partners: UdG.
2		Amsterdam	Lead: RESF Partners: AMS & OR
3		Stockholm,	Lead: ElectriCITY.
4		Athens	Lead: Collective Energy





Girona Pilot status

Integration:

- Amer's data (Sentinel Solar, Wibeee and specific info) fully integrated in Bamboo Platform.
- Next steps:
 - Integrate all the data for La Cellera and Rupià (same path as Amer).
 - Same for Cornellà del Terri as UdG obtained DSO data (integration Bamboo?)

Real-time data:

- All the local buildings with smartmeters.
- Approximately 25 out of 50 smartmeters for citizens delivered.

Front-end EMS:

- Bamboo









Reschool solutions



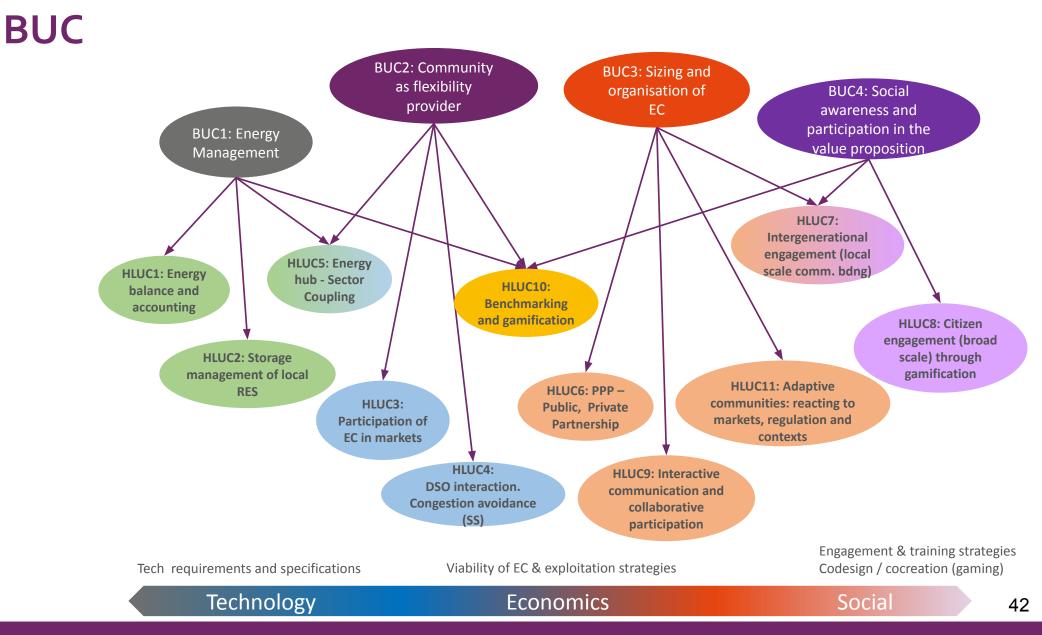
• Monitoring of energy consumed and forecasted and flexibility visualization – 4 municipalities

Objective	Justification
Monitoring energy consumed	Monitoring power/energy consumed and generated and the respective energy costs
Monitoring energy forecasted	The results obtained from the forecasting service Will be used for monitoring and visualitzacion purposes
Flexibility visualization	The results obtained from the optimization and flexibility management services will be used for monitoring and visualitzation purposes

Management of self-consumption surpluses among the members – /, municipalities

Objective	Justification
Improve energy surplus economic compensation due to the PV for the community	Manage generation and energy demand to improve the operational cost of the community and optimally manage the energy surplus of the community as a whole
Validate usage of hourly vs static energy sharing coefficients	Optimally manage how the energy production by the PV is shared with the members to maximize self-sufficiency and reduce operational cost
Manage energy surplus by either using community mambers or the battery	Optimally manage energy surplus by using either batteries or loads to increase self-consumption and an efficient energy management







School Session in Girona





Reschool member leading a session in a school - 08 May 2024



This project has received funding from the European Union's Horizon Europe research and innovation programme under grant agreement No 101096490

Tipos de flexibilidad

Distintos tipos de mecanismo para aprovechar la flexibilidad

Distintos tipos de mecanismo para aprovechar la flexibilidad precalificación Procesos de Flexibilidad implícita aciones ni requisitos particulares producción No hace falta precalificación Procesos de Usuaria - Control y asesoramiento No hay penalizaciones ni requisitos particulares producción activo Generadores de ESE e precios Arbitraje de precios Ŷ Generadores Maximización autoconsumo individual y ión autoconsumo individual y compartido emergencia Costes variables (tarifas) de emergencia compartido · Peak-shaving o reducción de picos de potencia ing o reducción de picos de potencia - Costes variables (precios) -Sistema de * Sistema de × enfriamiento enfriamiento Vehículos Flexibilidad explícita eléctricos DSO Hace falta precalificación Vehículos Energía solar фф ¢¢¢ — Flex → Usuario Hay posibles penalizaciones por no cumplir Agregador activo eléctricos Pompa de BRP Hay requisitos específicos por tipo de mercado calor A Ľ ĹПÌ calificación s - Flex -> Reserva terciaria Energía solar Sistemas de Reserva secundaria almacenamiento CSMP BB TSO Restricciones técnicas man . enalizaciones por no cumplir 4 SRAD Pompa de calor — Flex \rightarrow ® Mercados locales* BSP TSO específicos por tipo de mercado П CONFIDENTIAL. Property of BAMBOO ENERGY SL. Do not distribute without prior consent. 2024 Sistemas de <u>₩</u>∰ Ο VN Reserva terciaria almacenamiento CSMP Reserva secundaria TSO DSO 4 • RR Restricciones técnicas BSP SRAD

Tipos de flexibilidad

CONFIDENTIAL. Property of BAMBOO ENERGY SL. Do not distribute without prior consent. 2024

TSO

Mercados locales*





"Non-EU-directive Energy Communities in citizen-centred local energy system transitions"

Workshop

"Energy Communities 2050: Renewables, Citizens, and Collective Self-Consumption"

25 September 2024

UNIVERSITY OF TWENTE.









- What energy communities do we need for the local energy transition?
 - Community energy and energy communities are used interchangeably
 - EU: Citizen-driven energy actions that contribute to the clean energy transition, advancing energy efficiency within local communities.
- Do citizen-driven energy actions have to be based on the concept of energy communities that the EU introduced in its legislation? Barriers?
- Can existing social communities—like homeowner associations, user groups, and neighbourhood or village organisations—fulfil the role of energy communities? (Dis)advantages?
- Context of discussion: local energy system transition and characteristics of new local communities (as a place and identity)







- EU advantages of energy communities:
 - Contribute to increasing <u>public acceptance</u> of renewable energy projects
 - Make it easier to attract private investments in the clean energy transition.
 - Effective means of <u>re-structuring our energy systems by empowering citizens</u>
 - Makes citizens directly <u>benefit</u> from better energy efficiency, lower bills, reduced energy poverty and more local green job opportunities.
- Local energy system transition through innovations
 - Community power: affecting the decision-making process and the use of resources, ownership and benefits
 - Making the transition possible: social acceptance, support and financial contribution by citizens
 - Innovative power and local knowledge in communities









- SUSTENANCE project 'Sustainable Energy System for Achieving Novel Carbon-neutral Energy Communities'
- The EU-funded SUSTENACE project aims to set up sustainable citizen-centred renewable local energy systems.
- The focus of the SUSTENANCE project is not only to build local, sustainable, and efficient integrated energy systems but also to make these renewable local energy systems a vital part of the future of the community where people live.
- In a citizen-centred approach, citizen involvement and motivation become the criteria for success and the basis for achieving novel carbon-neutral energy communities (in terms of places).
- Demos in Denmark, Poland, Netherlands and India (not EU, of course)









- Socio-technical systems are 'interconnected, integrated systems that link social, economic, and political dynamics to the design and operation of technological systems' (Miller et al., 2015).
- Transitions of socio-technical systems involve the co-evolution of technological components, institutions, business models and user practices (Schot and Geels, 2008).
- Complementary organisational framework to make sustainable innovations possible
- Social innovation; energy communities to support technical innovation









Kinds of meanings that the community may have for its members (Bauwens et al. (2022)

- 1. A way to distribute costs and benefits collectively ("Outcome")
- 2. The voluntary and collaborative involvement of people in the activities ("Process")
- 3. Meaning due to beliefs and values or ways of thinking and living shared with other members ("Identity").
- 4. Equated to a specific actor (individuals, groups, or organizations) in the sense of embodying the community ("Actor").
- 5. Extend beyond place and be more vested in virtual networks or social relationships ("Network").
- 6. Geographical proximity of members as meaning-defining aspect of the community ("Place").
- 7. An intermediate hierarchical level exceeding the household but subject to a municipality or other aggregated level of governance ("Scale").
- 8. Community as technology for cases in which the community is limited to the material connection of members through technological devices ("Technology").









Type of collective citizen-driven energy actions by energy communities:

• Generating renewable energy, energy efficiency services, energy storage, electric mobility, managing energy distribution and supply, education

Sopot Poland, apartment buildings, community apartment owners' association

- Sustainable hot water system realised by owners' association for the whole building, *democratic decision-making*
- Rooftop PV project based on formal energy community stagnates
- Unclear legislation, resistance against the cooperative concept

Aardehuizen, Netherlands 24 Earth ship houses. Owners' community

- Sustainable houses built by members of foundations themselves, individual and collective *democratic* decisions and investment
- Scale, larger energy community in the municipality









Slimpark, Netherlands EV charging park, EV car users

- Individual charging decisions that influence other users
- No co-ownership

Voerladegård, Denmark Community as technology, self-selected household, mostly owners from one neighborhood

- Individual investment HP and CEMS replacing heating with gas
- Voluntary cooperation, future grid based tariff structure

Barubeda and Borakhai village, India Village communities

- Community-based integrated renewable energy system (RES) for RES energy supply in weak and no grid connection situation
- Village council, representative democracy









- Existing social community structures can fulfil the function of 'legal' energy communities, particularly in the context of system innovations (community as technology)
 - EU Directive Transposition and unclear legislation
 - Resistance against getting formally organised
 - Calendar time needed to start a formal energy community (initiators, finance, legal structure)
 - Scale and already existing energy communities
 - Potentially fewer problems with the organisational durability because they are existing organisations
- However, the EU-based energy community guarantees the organisation of collective investment, for instance, for energy generation projects and democratic quality.







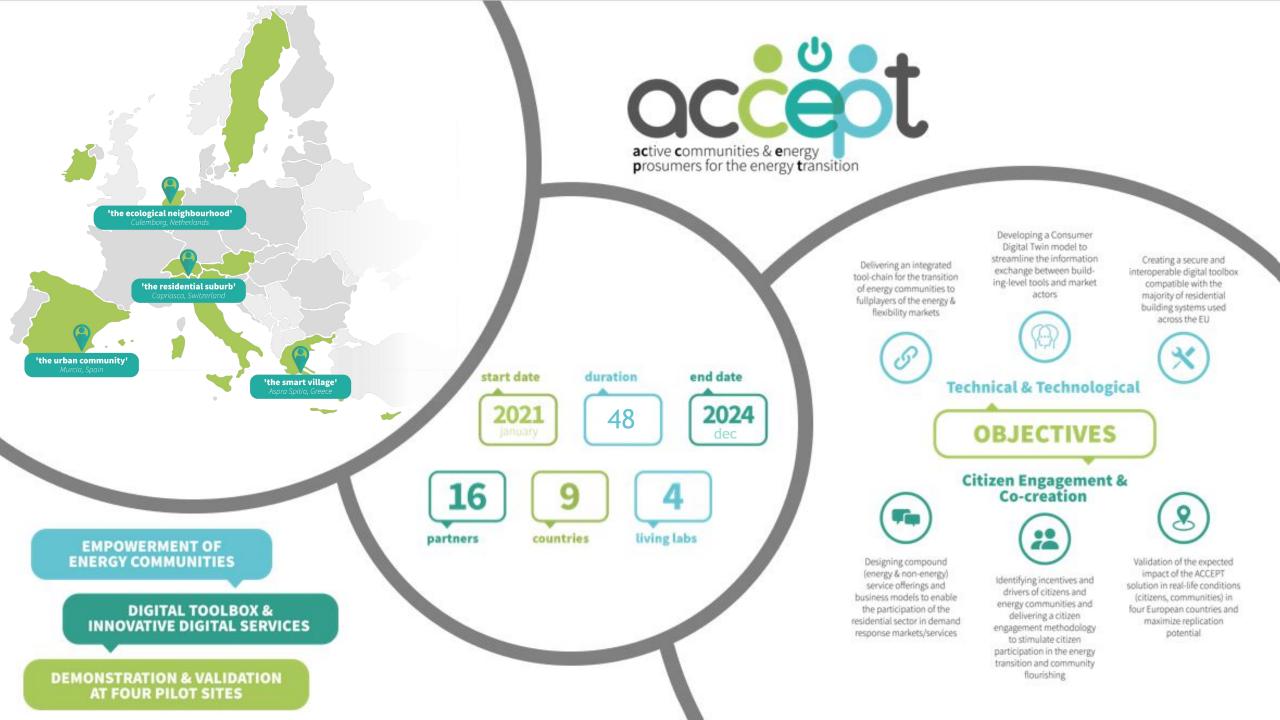
This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 957781.

Barriers to community flourishing

Antonis Papanikolaou, ACCEPT coordinator

active **c**ommunities & **e**nergy **p**rosumers for the energy **t**ransition







Regulations (a.k.a. regulatory barriers)

Legal

Variation and volatility in national regulations & policies.

MS legislation may introduce significant administrative overheads to ECs (e.g. establishment of legal entity and complex reporting processes).

Transition to net-billing : 1) diminishes the benefits of collective self-consumption for citizens, 2) forces them to seek professional support for planning & designing the generation system, leading to further costs.

Regulations prioritise grid over communities. E.g. geographical or grid-topology-related constraints on proximity of community members hinders the ability of communities to grow and involve more citizens in the energy transition.

Infrastructure

Grid capacity can be a roadblock for community-owned PV or energy sharing. DSO rigidity blocks innovative schemes.

Finding suitable land for larger-than-rooftop PV installations is a complicated challenge.

Permit approval times can be very slow.

Smart metering & real-time smart meter data acquisition to drive recommendations or automation are often missing.



Barriers for self-consumption schemes & citizen participation

Cultural

Energy / appliance usage patterns are different across MSs - they necessitate custom approaches per country. Typical example is DHW switching on/off patterns.

Good energy consumption practices should be adapted to local lifestyle practices, e.g. shifting consumption to solar hours especially in case of real-time self-consumption (net-billing).

Economic

Several MSs are very protective of retail markets (e.g. subsidise retail energy prices) which reduces the comparative benefit of self-consumption schemes.

Personal

Balance between involvement / fuss and (diminishing) economic benefits. Impact of personal principles (e.g. environmental benefits) in balance? Attitude toward automation (that can reduce active personal involvement)?



Barriers for community involvement in professional services

ACCEPT is testing & delivering digital tools to enable ECs to operate as ESCOs or FSPs

Market barriers

High participation thresholds (e.g. capacities for energy market access, license costs, etc)

Risks involved in commercial activities introduce additional headaches in EC management. Typical community members are risk averse

Organisational barriers

Participative community management vs business decision making

• Inclusion vs agility & efficiency

Difficult route to grow from a grassroots cooperative to a legal entity providing professional services

• Similar to a startup journey, it involves acquisition of financial, operational, HR capacities and domain expertise...



PROJECT CONSORTIUM











www.accept-project.eu





Experience of Krakow Metropolitan Area in Energy Communities - identified barriers - COMANAGE project

Bartłomiej Smenda

Specialist, Team for Environment and Spatial Management

25.09.2024





Co-funded by the European Union Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor CINEA can be held responsible for them.

SUSTAINABLE

PLACES 2024

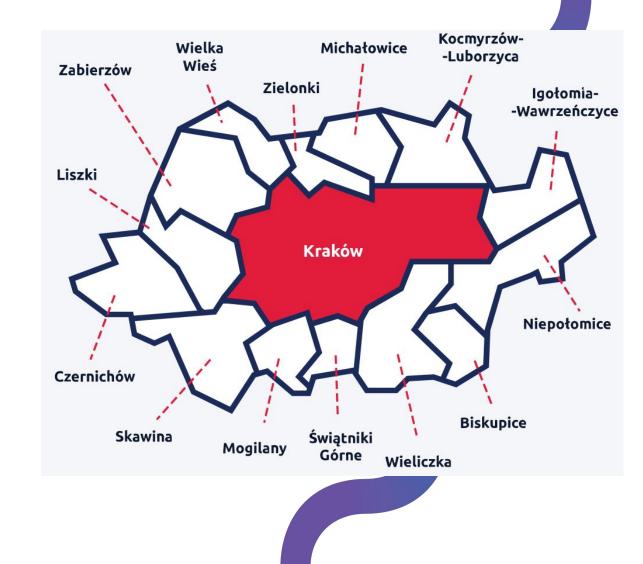
Krakow Metropolitan Area

The **Krakow Metropolitan Area** creates a platform for cooperation for 15 municipalities - Krakow and the surrounding 14 municipalities

- Biskupice
- Czernichów
- Igołomia Wawrzeńczyce
- Kocmyrzów Luborzyca
- Liszki
- Michałowice
- Mogilany
- Niepołomice
- Skawina
- Świątniki Górne
- Wieliczka
- Wielka Wieś

·Czepienzewnage

Zielonki.



Krakow Metropolitan Area

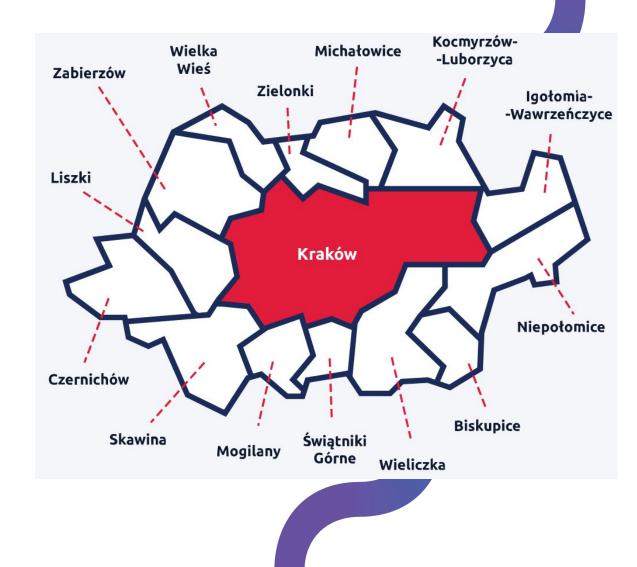
There are currently three energy communities operating

in the Krakow Metropolitan Area:

- Niepołomice Energy Cooperative
- Energy cooperative in Skawina
- Northern Crown of Krakow Cluster

More will be created soon!

comanage



City of Krakow - collective prosumer

- The City of Krakow held a series of workshops on energy communities. It was attended by representatives of cooperatives and housing communities, residents, as well as administrators of public buildings.
- The result of these meetings is a report with examples discussed in detail, based on analyses of the profitability of investments in renewable energy, implemented on the basis of energy community models.



Report available (PL) HERE



Municipality of Niepołomice - EPAH project

- The municipality of Niepolomice is participating in a technical support program for local governments interested in combating energy poverty.
 The program is run by the Energy Poverty Advisory Hub (EPAH).
- The goal of this program in the case of the municipality of Niepolomice is to develop a model for establishing an energy cooperative that takes into account the energy poor.
- There is also to be a practical guide and service point where residents can get expert advice on setting up and running a cooperative.







New communities?

- Municipality of Zielonki
- Municipality of Niepołomice
- Municipality of Kocmyrzów Luborzyce
- Municipality of Mogilany





Number of energy communities

66+ Energy Clusters

- Energy clusters are not required to register until last change in the law
- 66 received the Pilot Energy Cluster Certificate as part of the competition organized by the Ministry of State Assets in 2017 and 2018.

41 Energy Cooperatives

- Cooperatives must be registered with the National Agricultural Support Center
- By 13th of September 2024, 41 cooperatives had been registered, 141 members, 174 installations, 7.3 MWe capacity



comanage



comanage

Project COMANAGE

Developing a transnational governance and holistic integrated services framework supporting the sustainability of European energy communities





Co-funded by the European Union Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor CINEA can be held responsible for them.

Needs and challenges



comanage

Identified barriers:

- Citizens' **lack of confidence** in energy communities' potential to succeed
- The absence of **public contact points** for engaged citizens to seek advice from
- Public authorities' lack of knowledge of the ins and outs of governing energy communities
- **Legal barriers** inhibiting cooperation between citizens and public entities
- The misconception that there can be a standardised management strategy for all energy communities across Europe





What is COMANAGE going to do?

COMANAGE aims to tackle the main governance and management barriers and challenges faced by citizen-led and public-participated energy communities' projects.

This will be accomplished by creating a methodological and operational **Management Structure for Energy Communities** and equipping public authorities involved in energy community projects with a set of integrated services, support mechanisms and tools to facilitate the management and administration of energy communities and other forms of civic energy initiatives, ensuring their growth and sustainability in the medium and long term:

<u>Toolkit</u>

The **final goal** of the project :

- to ensure that energy community projects that have already been setup can take off and grow in the medium and long term.
- □ to encourage and stimulate the uptake of new community-owned energy projects





PROJECT COMANAGE

Duration of the project November 1, 2022 - October 31, 2025

Project budget Total project value: €1,708,731.80 Co-financing: €1,623,295.23 (95%)









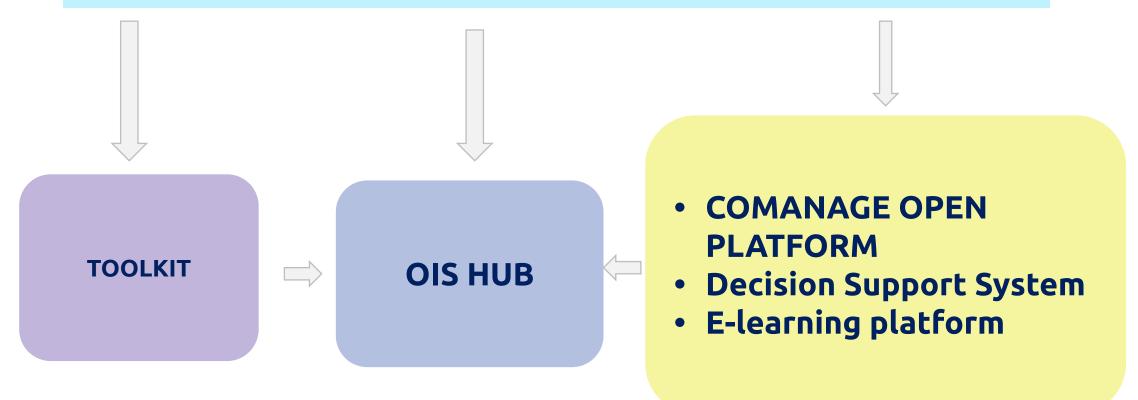
PARTNERS







Main products of the project







TOOLKIT







What is the COMANAGE Open Platform?

The COMANAGE Open Platform (OPC) is an online platform that will bring together content and tools developed under the project to spur the creation of energy communities.

OPC consists of 3 main components:

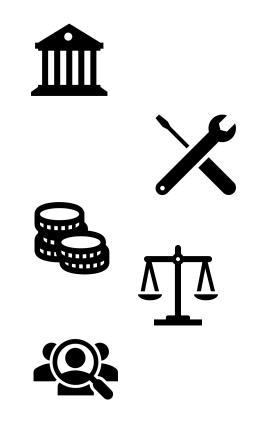






What will the e-learning platform include?

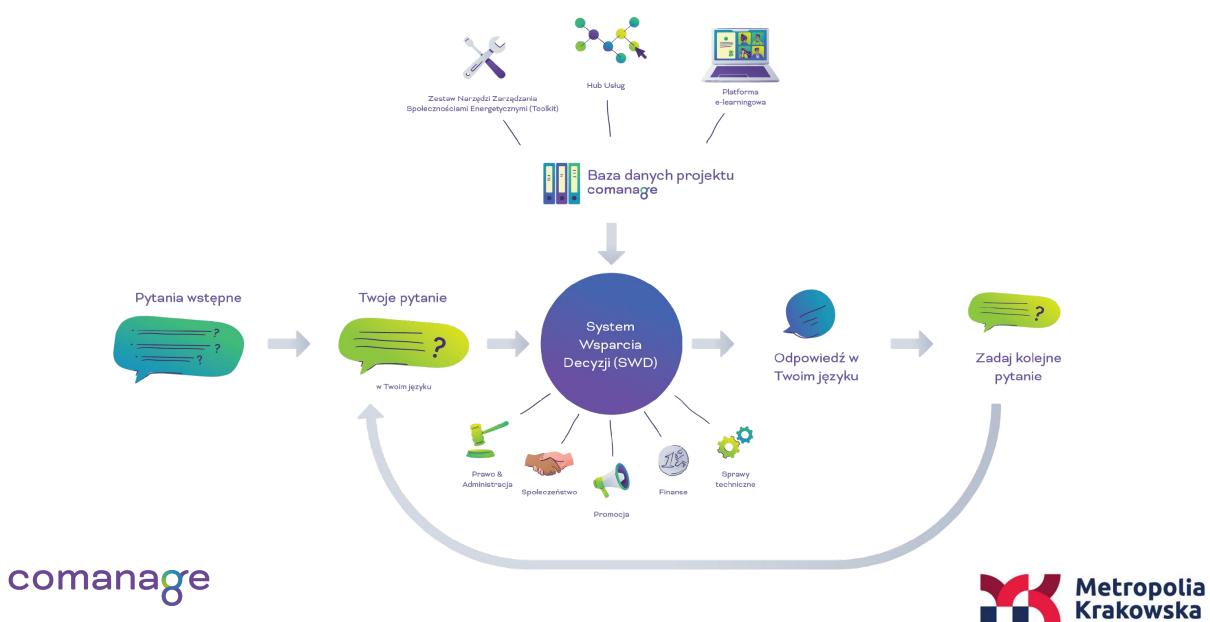
- Introduction
- Technical matters
- Business Models and Financing
- Law and Administration
- Engagement and promotion







Decision Support System





Identified barriers







Co-funded by the European Union Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor CINEA can be held responsible for them.

Identified barriers and needs - COMANAGE activities

comanage

Telephone surveys were conducted with local MK government employees to identify barriers and needs for the creation and operation of energy communities.



Źródło: pixabay.com





Identified barriers and needs - COMANAGE activities

comanage

Lack of universal, developed procedures for the establishment and operation of an energy cooperative (cooperation with the energy supplier and distribution network operator)

Lack of knowledge about how to balance energy in an energy cooperative

Lack of knowledge of how to raise funds for investment in energy communities

The problem with funding your own experts

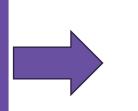
Convincing residents of the benefits of participating in energy communities Need to benefit from good practices of functioning energy communities Lack of theoretical and technical knowledge of how energy communities function



Barriers and needs identified - COMANAGE actions



Lack of universal, developed procedures for the establishment and operation of an energy cooperative (cooperation with the energy supplier and distribution network operator)



Statute of the energy cooperative

Model lease agreement for private roof/grounds

Model power purchase/sale agreement



Barriers and needs identified - COMANAGE actions



Lack of knowledge about how to balance energy in an energy cooperative



Creation of an energy balancing tool for the energy cooperative by a technical expert.

The problem with funding your own experts



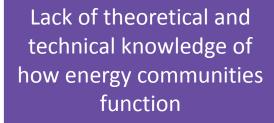
Cooperation with a legal expert and a technical expert in the COMANAGE project.

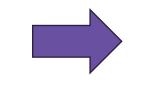


Barriers and needs identified - COMANAGE actions



Lack of knowledge of how to raise funds for investment in energy communities E-learning platform with information on financial programs aimed at energy communities





E-learning platform with information on the legal framework and technical aspects of the operation of energy communities

Need to benefit from good practices of functioning energy communities



E-learning platform with information on Polish and European good practices of energy communities



Thank you for your attention!

Bartłomiej Smenda

Specialist, Team for Environment and Spatial Management

Email: bartlomiej.smenda@metropoliakrakowska.pl

Phone: +48 575 190 339





Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor CINEA can be held responsible for them.

SUSTAINABLE PLACES 2024

"One-stop shops' potential in the energy transition"

The life BECKON project

Iván Aranda- R2M 25/09/2024





Co-funded by the European Union

LIFE BECKON

SUSTAINABLE PLACES 2024

Boosting Energy Communities massive deployment by equipping local authorities with comprehensive technical assistance cooKboOk, integrated services and capacity buildiNg

Main Objective

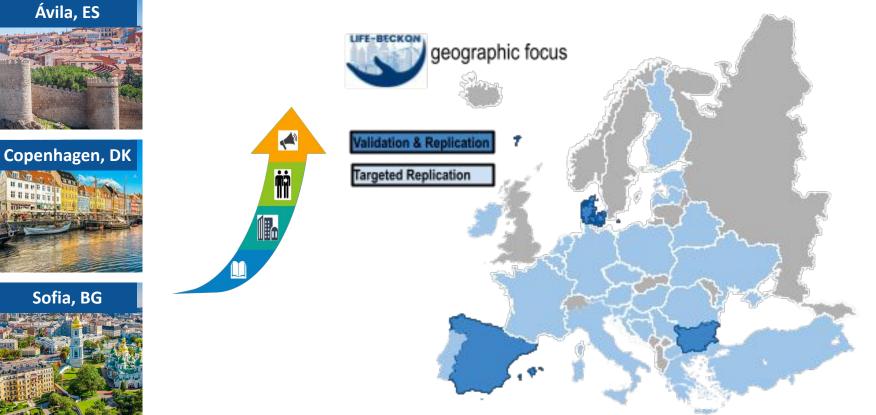
• Facilitate the creation, maintenance and replication of Energy Communities in Europe

For whom?

• Public authorities, promoters and Local Action Groups



Technical Assistance and Replication



DE ACES 2024



Technical Assistance and Replication

Replication via an extensive network of municipalities and country champions

- 1. Launch of 25 ECs in demonstration areas
- 2. Call for replication for delivery TA to 15 ECs
- 3. Engage with >30 authorities to replicate support mechanisms



What?

• Sharing of best practices and knowledge



Adaptation of the OSS to local contexts and needs



THE CONCEPT



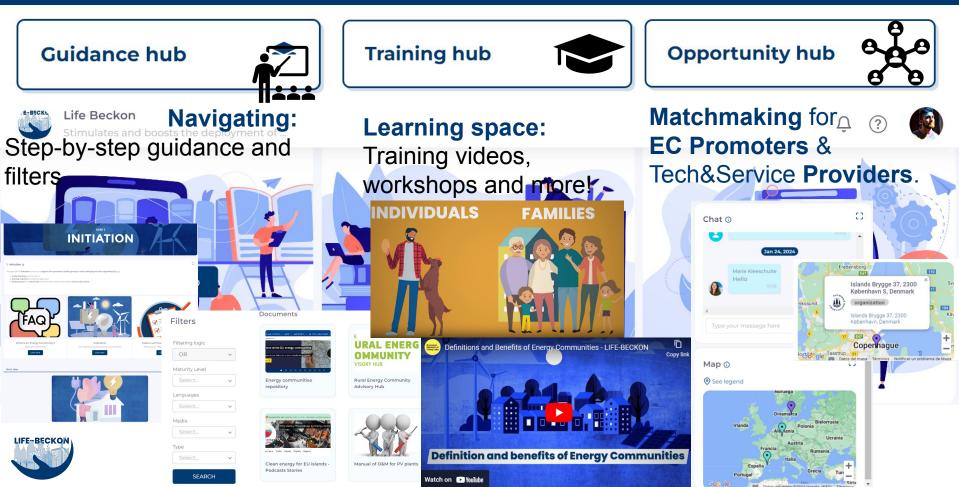


How?

- 1. Step-by-step Guidance ("Cookbook")
- 1. Capacity Building
- 1. One-Stop-Shop Platform



One-Stop-Shop Platform



WHY OSS?



One-Stop Shops are a **game-changer** in the energy sector, centralising information, resources and services related to the energy transition.

- <u>Simplifying complex processes</u> Allow to link and understand all dimensions together.
 - OSS enable citizens, energy communities and businesses to easily access technical, financial and regulatory advice to implement renewable energy, energy efficiency and electrification projects.
- <u>Access to finance</u> Comprehensive financial approach
 - By bundling services, OSS can help unlock finance, manage grants and streamline access to European and national funds, reducing financial barriers to project development.
- <u>Administrative support</u> Reduce bureaucratic barriers
 - The procedures and regulations surrounding renewable energy or energy efficiency are often complex. One-stop shops provide a unified service where users can receive technical and legal support, reducing the administrative burden.

Join the OSS



SUSTAINABLE PLACES 2024

Unlock exclusive access to

our platform! -

Scan the QR code and join Life-Beckon

now to connect with a community of

innovators and explorers.

THANK YOU!

Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or CINEA. Neither the European Union nor the granting authority can be held responsible for them.



Co-funded by the European Union





Energy Communities 2050: Renewables, Citizens, and Collective Self-Consumption Wednesday 25/09/2024 – 14:00 – 17:30



Part 1: "Technologies and user engagement" Part 2: "Regulations and barriers"



Energy communities as a tremendous opportunity to change the energy transition paradigm: Stakes, barriers and opportunities for a transformational energy patterns

Stéphane POUFFARY Chief Executive Officer ENERGIES 2050



@FEDECOM_project

in @Fl

FEDECOM - FEDErated "system of systems" approach for flexible and interoperable energy COMmunities



https://fedecom-project.eu/



Workshop: Energy Communities 2050: Renewables, Citizens, and Collective Self-Consumption





@FEDECOM project

Stéphane POUFFARY

CEO ENERGIES 2050 - FEDECOM consortium member

Stéphane POUFFARY is the founder and the Chief Executive Officer of ENERGIES 2050, a network and an association active, for more than 25 years in over 70 countries. Stéphane has been working internationally for over 35 years. He is a specialist in climate change, energy and territorial transition.

in @FEDECOM-project

https://fedecom-project.eu/







Prosumers at the center but regulatory and technical realities remain the main determinants

ECs and RECs question all traditional modes of production and consumption. To achieve Europe's climate and renewable energy targets, a real transformational process across the entire energy value chain is needed from producers (grid operators to distributors to technology providers) to consumers of energy so called "prosumer" in addition to the needed legal framework and financial mechanisms.

The European projects presented here, as well as so many best practices implemented everywhere, make it possible to question the challenges and to demonstrate the solutions of tomorrow.







FEDECOM in few words: FEDErated "system of systems" approach for flexible and interoperable energy COMmunities





@FEDECOM project





FEDECOM project – Main objectives

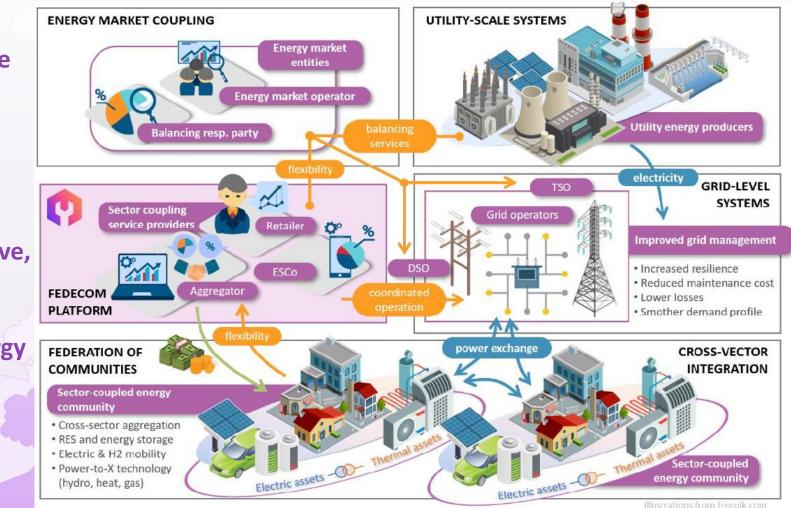
- 1. Develop and deploy a cloud-based platform for sector coupling, distributed generation and storage, high demand flexibility services and improvement of RES hosting.
- 2. Validate the solution in 3 large-scale pilots across Europe in different technical, market and climate contexts
- 3. Develop viable plans for large-scale replication of "follower" communities





FEDECOM

FEDECOM platform



- Communities produce and consume energy and exchange surplus
- Increase range by Intra- and Inter-Community exchange
- Aggregate data to anticipate production / consumption
- Cloud based platform with predictive, modelling and optimisation capabilities
- Cost-optimisation and flexible energy systems

@FEDECOM-project

Measure – Forecast – Optimise -Control - Trade

@FEDECOM project





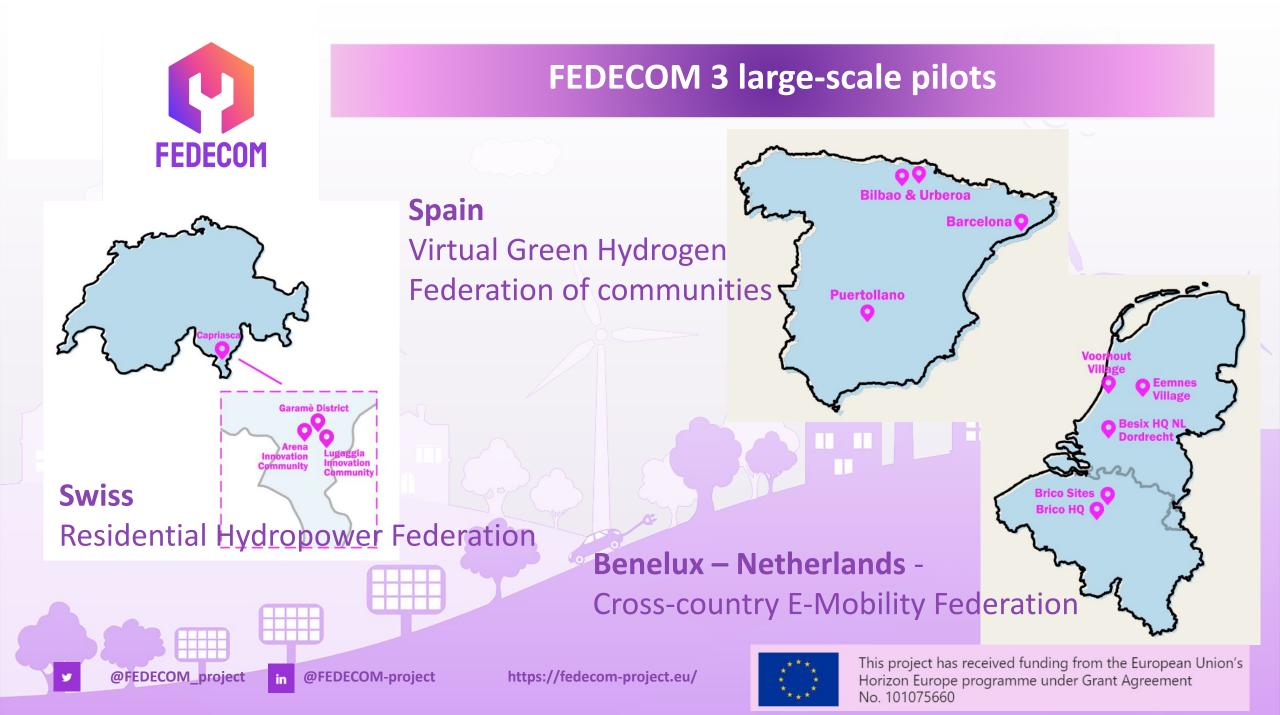
FEDECOM contribution Community – RES exchange and flexibility management

 Various communities are exchanging energy
 Push towards added renewable production and consumption More renewable production (solar, hydro, wind, ...)
 Locally consumed by using inertial consumption (heat pumps, e-mobility, batteries, ...)
 Power to X opportunities (P2Gas, P2Heat, P2Hydro)
 Locally exchanged by sharing in a local community
 Exchange inter-communities on a national level but also on a cross-border level
 Transaction and payment validated and secured via blockchain

- Increase RES production in energy mix Energy savings
 - reduce GHG emissions and grid congestion
- € reduction to consumers, more revenue for prosumers











Challenges are numerous but solutions will provide answers to the whole energy sector at large:

- Turnkey regulatory solutions are needed with low barriers (EU regulation not yet implemented in the member states) and awareness campaign are needed
- Grid integration of diverse decentralized renewable energy technologies, intermittency (energy management, but also short and long term energy storage systems), infrastructure limitations, and the need to consider flexibility in consumption not only in production
- Encourage and empower consumers/prosumers with user-centric solutions to enhance energy efficiency, addressing issues such as resistance to behavioral change, technology adoption, energy-flexible behaviors and measuring the impact of user behavior on energy efficiency.









1 - Technological Integration and Grid Management

- **Challenge:** The shift towards decentralized energy production (e.g., renewable energy communities, prosumers) places significant strain on the current grid infrastructure, which was designed for centralized, large-scale power generation.
- Innovation Need: Smart grid technology, real-time energy management, and digital solutions are required to handle variable renewable energy (e.g., solar, wind) and to balance supply and demand efficiently. Additionally, large-scale energy storage solutions must be developed to handle intermittent energy production.
- **Stakeholders:** Grid operators, technology developers, and policymakers need to collaborate on upgrading infrastructure to be more flexible and resilient.









- 2 Regulatory and Policy Frameworks
- Challenge: Energy markets and regulations are still largely designed for traditional, centralized energy production. Prosumers and renewable energy communities often face regulatory barriers, such as complex permitting processes, grid connection rules, and restrictive energy tariffs.
- Innovation Need: Policies need to be updated to encourage decentralized energy production, ensure fair market access for small producers, and incentivize prosumer participation. Simplifying administrative processes and creating clear, supportive legal frameworks is essential.
 - **Stakeholders:** Governments, regulatory bodies, energy companies, and consumer organizations must work together to create policies that align with the goals of inclusivity and decarbonization.



@FEDECOM-project

@FEDECOM project

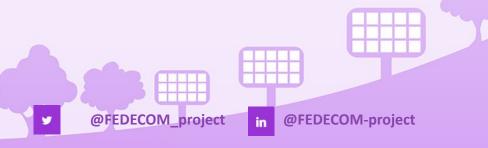
https://fedecom-project.eu/







- **3 Financing and Investment Challenges**
- **Challenge:** While renewable energy costs have declined, the upfront capital investment required for decentralized energy projects, such as rooftop solar, energy storage, and microgrids, can be a barrier, especially for low-income communities or individuals.
- Innovation Need: New financing models, such as community-based funding, green bonds, or peer-to-peer energy trading platforms, must be developed to enable widespread participation in the energy transition. Innovative ownership models, like cooperatives or shared ownership structures, can also help distribute the financial burden.
 Stakeholders: Financial institutions, governments, and local communities need to collaborate on creating accessible funding solutions that incentivize participation from all socioeconomic levels.









- 4 Consumer Engagement and Behavioral Change
- Challenge: Prosumers play a key role in the energy transition, but widespread adoption is hindered by a lack of awareness, technical knowledge, and engagement in energy production. Many consumers remain passive energy users and may be resistant to behavioral changes needed for efficient energy consumption.
- Innovation Need: Empowering consumers through education, user-friendly technology, and transparent information about energy consumption is critical. Additionally, platforms for prosumer participation, such as demand-response systems and real-time energy monitoring apps, need to be developed and widely adopted.
 - **Stakeholders:** Governments, NGOs, tech companies, and energy providers must focus on educating consumers and making energy systems more interactive and accessible.









5 - Equity and Social Inclusion

- **Challenge:** Ensuring that all segments of society can participate in and benefit from the low-carbon energy transition is critical. There is a risk that marginalized or low-income communities could be left behind if they lack the resources or infrastructure to engage in renewable energy production.
- Innovation Need: Policies must ensure equitable access to renewable energy technologies, including subsidies or incentives for low-income households. At the same time, community-driven energy projects should be supported to ensure that the benefits of renewable energy (lower bills, local ownership) are widely shared.
 - **Stakeholders:** Social equity organizations, governments, and energy developers need to focus on inclusive policies that make the energy transition accessible for all, while ensuring that energy poverty is addressed







Workshop: Energy Communities 2050: Renewables, Citizens, and Collective Self-Consumption

in



How to follow the Project: <u>https://fedecom-project.eu/</u>

.

@FEDECOM_project

@FEDECOM-project

This project has received funding from the European Union's Horizon Europe programme under Grant Agreement No. 101075660